

CIMB Thai Bank Public Company Limited

CIMB Thai Bank Public Company Limited C.B.1.1

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 December 2013

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,324,657	Deposits	152,272,534
Interbank and money market items, net	33,509,102	Interbank and money market items, net	44,241,462
Claims on securities	-	Liabilities payable on demand	504,867
Derivatives assets	9,100,648	Liabilities to deliver securities	-
Investments - net	53,324,962	Financial liabilities designated at fair value through profit or loss	5,856,747
(with obligations Thousand Baht 36,442,715)		Derivatives liabilities	9,651,787
Investments in subsidiaries and associates, net	1,335,444	Debts issued and Borrowings	37,706,592
Loans to customers, net	163,750,706	Bank's liabilities under acceptances	57,651
Accrued interest receivables	462,587	Other liabilities	6,654,146
Customers' liabilities under acceptances	57,651	Total Liabilities	256,945,786
Properties foreclosed, net	1,597,877		
Premises and equipment, net	3,264,147	Shareholders' equity	
Other assets, net	8,634,140	Equity portion ^{1/}	14,410,177
		Other reserves	926,055
		Retained Earnings	6,079,903
		Total Shareholders' equity	21,416,135
Total Assets	278,361,921	Total Liabilities and Shareholders' equity	278,361,921

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 31 December 2013 (Quarterly)	2,934,722
(1.51 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2013 (Quarterly)	2,251,503
Actual provisioning for loan loss, as of 31 December 2013 (Quarterly)	4,950,568
Loans to related parties	14,597,277
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	27,888,401
(Capital adequacy ratio = 14.08 percent)	
Change in assets and liabilities this quarter as of 31 December 2013 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	36,758,499
Avals to bills and guarantees of loans	998,376
Liabilities under unmatured import bills	568,530
Letters of credit	2,613,219
Other contingencies	32,578,374

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2013 (Quarterly) 4,497,642
(2.29 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure www.cimbthai.com
Date of disclosure 25 October 2013
Information as of 30 June 2013

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision
Location of disclosure www.cimbthai.com
Date of disclosure 25 October 2013
Information as of 30 June 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



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(Mr. Narongchai Wongthanavimok)
Position Senior Executive Vice President Strategy and Finance Group



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(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer