

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 30 November 2013**

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,879,032	Deposits	152,907,359
Interbank and money market items, net	6,040,339	Interbank and money market items, net	25,002,680
Claims on securities	-	Liabilities payable on demand	592,337
Derivatives assets	7,402,665	Liabilities to deliver securities	-
Investments - net	51,646,591	Financial liabilities designated at fair value through profit or loss	5,818,618
(with obligations Thousand Baht 19,150,515 )		Derivatives liabilities	7,363,041
Investments in subsidiaries and associates, net	1,335,444	Debts issued and Borrowings	28,691,448
Loans to customers, net	161,630,878	Bank's liabilities under acceptances	35,389
Accrued interest receivables	400,106	Other liabilities	5,471,577
Customers' liabilities under acceptances	35,389	<b>Total Liabilities</b>	<b>225,882,449</b>
Properties foreclosed, net	1,394,878		
Premises and equipment, net	3,280,165	<b>Shareholders' equity</b>	
Other assets, net	10,965,744	Equity portion <sup>1/</sup>	14,410,177
		Other reserves	903,675
		Retained Earnings	5,814,930
		<b>Total Shareholders' equity</b>	<b>21,128,782</b>
<b>Total Assets</b>	<b>247,011,231</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>247,011,231</b>

	Thousand Baht
Non-Performing Loans <sup>2/</sup> (net) as of 30 September 2013 (Quarterly)	2,793,482
(1.67 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2013 (Quarterly)	1,852,981
Actual provisioning for loan loss, as of 30 September 2013 (Quarterly)	3,291,795
Loans to related parties	14,116,963
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	28,045,158
(Capital adequacy ratio = 14.19 percent )	
Change in assets and liabilities this quarter as of 30 November 2013 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	37,471,881
Avals to bills and guarantees of loans	1,033,937
Liabilities under unmatured import bills	611,609
Letters of credit	2,918,245
Other contingencies	32,908,090

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2013 (Quarterly) 3,975,607  
(2.36 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand)  
Re : Public disclosure of Capital Maintenance for Commercial Banks  
Location of disclosure www.cimbthai.com  
Date of disclosure 25 October 2013  
Information as of 30 June 2013

For Financial Group  
(under the Notification of the Bank of Thailand)  
Re : Consolidated Supervision  
Location of disclosure www.cimbthai.com  
Date of disclosure 25 October 2013  
Information as of 30 June 2013

**We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.**



(Mr. Narongchai Wongthanavimok)  
Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)  
Position President and Chief Executive Officer