

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 October 2013

CIMB Thai Bank Public C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,707,935	Deposits	151,967,823
Interbank and money market items, net	13,379,929	Interbank and money market items, net	26,796,871
Claims on securities	-	Liabilities payable on demand	994,760
Derivatives assets	6,442,783	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 21,455,539)	51,687,086	Financial liabilities designated at fair value through profit or loss	5,702,800
Investments in subsidiaries and associates, net	1,335,444	Derivatives liabilities	5,994,181
Loans to customers, net	158,168,795	Debts issued and Borrowings	27,274,166
Accrued interest receivables	680,079	Bank's liabilities under acceptances	58,446
Customers' liabilities under acceptances	58,446	Other liabilities	5,586,805
Properties foreclosed, net	1,419,941	Total Liabilities	224,375,852
Premises and equipment, net	3,303,821	Shareholders' equity	
Other assets, net	6,484,625	Equity portion ^{1/}	14,410,177
		Other reserves	1,080,273
		Retained Earnings	5,802,582
		Total Shareholders' equity	21,293,032
Total Assets	245,668,884	Total Liabilities and Shareholders' equity	245,668,884

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 30 September 2013 (Quarterly)	2,793,482
(1.67 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2013 (Quarterly)	1,852,981
Actual provisioning for loan loss, as of 30 September 2013 (Quarterly)	3,291,795
Loans to related parties	13,524,856
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	28,204,464
(Capital adequacy ratio = 14.61 percent)	
Change in assets and liabilities this quarter as of 31 October 2013 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	33,011,810
Avals to bills and guarantees of loans	942,305
Liabilities under unmatured import bills	426,423
Letters of credit	2,692,190
Other contingencies	28,950,892

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2013 (Quarterly) 3,975,607
(2.36 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

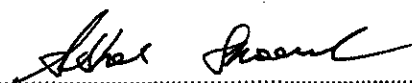
For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks)
Location of disclosure www.cimbthai.com
Date of disclosure 25 October 2013
Information as of 30 June 2013

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision)
Location of disclosure www.cimbthai.com
Date of disclosure 25 October 2013
Information as of 30 June 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)
Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer