

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 30 September 2013**

C.B.11

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,768,535	Deposits	153,549,895
Interbank and money market items, net	13,430,426	Interbank and money market items, net	25,193,129
Claims on securities	-	Liabilities payable on demand	732,003
Derivatives assets	7,061,441	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 20,804,039 )	51,270,199	Financial liabilities designated at fair value through profit or loss	5,440,413
Investments in subsidiaries and associates, net	1,335,444	Derivatives liabilities	7,168,545
Loans to customers, net	157,055,800	Debts issued and Borrowings	25,888,595
Accrued interest receivables	644,959	Bank's liabilities under acceptances	62,496
Customers' liabilities under acceptances	62,496	Other liabilities	5,412,662
Properties foreclosed, net	1,417,251	<b>Total Liabilities</b>	<b>223,447,738</b>
Premises and equipment, net	3,322,616	<b>Shareholders' equity</b>	
Other assets, net	6,055,963	Equity portion <sup>1/</sup>	14,410,177
		Other reserves	998,117
		Retained Earnings	5,569,098
		<b>Total Shareholders' equity</b>	<b>20,977,392</b>
<b>Total Assets</b>	<b>244,425,130</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>244,425,130</b>

	Thousand Baht
Non-Performing Loans <sup>2/</sup> (net) as of 30 September 2013 (Quarterly)	2,793,482
(1.67 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2013 (Quarterly)	1,852,981
Actual provisioning for loan loss, as of 30 September 2013 (Quarterly)	3,291,795
Loans to related parties	13,011,683
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	28,212,479
(Capital adequacy ratio = 14.60 percent )	
Change in assets and liabilities this quarter as of 30 September 2013 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	42,312,767
Avals to bills and guarantees of loans	918,478
Liabilities under unmatured import bills	410,706
Letters of credit	1,999,019
Other contingencies	38,984,564

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2013 (Quarterly) 3,975,607  
(2.36 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand)  
Re : Public disclosure of Capital Maintenance for Commercial Banks  
Location of disclosure www.cimbthai.com  
Date of disclosure 24 April 2013  
Information as of 31 December 2012

For Financial Group  
(under the Notification of the Bank of Thailand)  
Re : Consolidated Supervision  
Location of disclosure www.cimbthai.com  
Date of disclosure 24 April 2013  
Information as of 31 December 2012

**We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.**

*D. Narongchai*

(Mr. Narongchai Wongthanavimok)  
Position Senior Executive Vice President Strategy and Finance Group

*Subhak Siwaraksa*

(Mr. Subhak Siwaraksa)  
Position President and Chief Executive Officer