

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)  
As of 31 July 2013

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,906,489	Deposits	147,075,172
Interbank and money market items, net	12,753,420	Interbank and money market items, net	16,145,368
Claims on securities	-	Liabilities payable on demand	734,273
Derivatives assets	7,122,247	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 9,280,539 )	45,168,859	Financial liabilities designated at fair value through profit or loss	4,706,790
Investments in subsidiaries and associates, net	1,583,148	Derivatives liabilities	7,085,486
Loans to customers, net	149,484,120	Debts issued and Borrowings	28,832,726
Accrued interest receivables	643,280	Bank's liabilities under acceptances	105,892
Customers' liabilities under acceptances	105,892	Other liabilities	5,157,005
Properties foreclosed, net	1,449,600	<b>Total Liabilities</b>	<b>209,842,712</b>
Premises and equipment, net	3,355,026	<b>Shareholders' equity</b>	
Other assets, net	5,983,095	Equity portion <sup>1/</sup>	14,410,177
		Other reserves	958,265
		Retained Earnings	5,344,022
<b>Total Assets</b>	<b>230,555,176</b>	<b>Total Shareholders' equity</b>	<b>20,712,464</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>230,555,176</b>

	Thousand Baht
Non-Performing Loans <sup>2/</sup> (net) as of 30 June 2013 (Quarterly) (1.86 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	2,768,842
Required provisioning for loan loss, as of 30 June 2013 (Quarterly)	1,745,518
Actual provisioning for loan loss, as of 30 June 2013 (Quarterly)	3,184,161
Loans to related parties	11,704,343
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	133,994
Regulatory capital (Capital adequacy ratio = 14.30 percent )	27,340,336
Change in assets and liabilities this quarter as of 31 July 2013 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	33,453,602
Avals to bills and guarantees of loans	1,492,098
Liabilities under unmatured import bills	520,662
Letters of credit	1,426,244
Other contingencies	30,014,598

<sup>1/</sup> Equity portion is referred to the sum of Issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2013 (Quarterly)  
(2.60 percents of total loans before allowance for doubtful accounts of Non-Performing Loans) 3,882,601

**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand)  
Re : Public disclosure of Capital Maintenance for Commercial Banks)  
Location of disclosure www.cimbthai.com  
Date of disclosure 24 April 2013  
Information as of 31 December 2012

For Financial Group  
(under the Notification of the Bank of Thailand)  
Re : Consolidated Supervision)  
Location of disclosure www.cimbthai.com  
Date of disclosure 24 April 2013  
Information as of 31 December 2012

**We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.**



(Mr. Narongchai Wongthanavimok)

Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)

Position President and Chief Executive Officer