

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 June 2013

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,627,763	Deposits	138,930,556
Interbank and money market items, net	4,163,567	Interbank and money market items, net	9,207,930
Claims on securities	-	Liabilities payable on demand	923,565
Derivatives assets	6,734,806	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 1,792,539)	47,128,729	Financial liabilities designated at fair value through profit or loss	4,248,705
Investments in subsidiaries and associates, net	1,083,148	Derivatives liabilities	6,527,961
Loans to customers, net	145,044,926	Debts issued and Borrowings	31,867,664
Accrued interest receivables	377,486	Bank's liabilities under acceptances	110,132
Customers' liabilities under acceptances	110,132	Other liabilities	5,292,061
Properties foreclosed, net	1,449,860	Total Liabilities	197,108,574
Premises and equipment, net	3,347,794	Shareholders' equity	
Other assets, net	5,732,901	Equity portion ^{1/}	14,410,177
		Other reserves	989,965
		Retained Earnings	5,292,396
		Total Shareholders' equity	20,692,538
Total Assets	217,801,112	Total Liabilities and Shareholders' equity	217,801,112

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 30 June 2013 (Quarterly) (1.86 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	2,768,842
Required provisioning for loan loss, as of 30 June 2013 (Quarterly)	1,745,518
Actual provisioning for loan loss, as of 30 June 2013 (Quarterly)	3,184,161
Loans to related parties	11,201,631
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	131,017
Regulatory capital (Capital adequacy ratio = 14.50 percent)	27,347,462
Change in assets and liabilities this quarter as of 30 June 2013 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	39,096,734
Avals to bills and guarantees of loans	1,419,846
Liabilities under unmatured import bills	498,680
Letters of credit	1,605,247
Other contingencies	35,572,961

^{1/} Equity portion is referred to the sum of Issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2013 (Quarterly)
(2.60 percents of total loans before allowance for doubtful accounts of Non-Performing Loans) 3,882,601

Channel of capital maintenance information disclosure

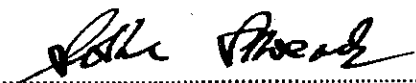
For Commercial Bank
 (under the Notification of the Bank of Thailand)
 Re : Public disclosure of Capital Maintenance for Commercial Banks)
 Location of disclosure www.cimbthai.com
 Date of disclosure 24 April 2013
 Information as of 31 December 2012

For Financial Group
 (under the Notification of the Bank of Thailand)
 Re : Consolidated Supervision)
 Location of disclosure www.cimbthai.com
 Date of disclosure 24 April 2013
 Information as of 31 December 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)
 Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)
 Position President and Chief Executive Officer