

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2013

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,019,745	Deposits	135,259,617
Interbank and money market items, net	12,252,697	Interbank and money market items, net	12,586,014
Claims on securities	-	Liabilities payable on demand	486,921
Derivatives assets	4,658,186	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 2,304,139)	43,602,106	Financial liabilities designated at fair value through profit or loss	3,444,458
Investments in subsidiaries and associates, net	1,083,148	Derivatives liabilities	4,470,931
Loans to customers, net	140,396,128	Debts issued and Borrowings	33,241,912
Accrued interest receivables	352,411	Bank's liabilities under acceptances	93,250
Customers' liabilities under acceptances	93,250	Other liabilities	4,917,600
Properties foreclosed, net	1,454,886	Total Liabilities	194,500,703
Premises and equipment, net	3,375,376	Shareholders' equity	
Other assets, net	5,000,738	Equity portion ^{1/}	14,410,177
		Other reserves	1,120,118
		Retained Earnings	5,257,673
		Total Shareholders' equity	20,787,968
Total Assets	215,288,671	Total Liabilities and Shareholders' equity	215,288,671

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 31 March 2013 (Quarterly) (1.78 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	2,633,517
Required provisioning for loan loss, as of 31 March 2013 (Quarterly)	1,663,633
Actual provisioning for loan loss, as of 31 March 2013 (Quarterly)	3,143,131
Loans to related parties	10,908,672
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	109,181
Regulatory capital (Capital adequacy ratio = 14.87 percent)	27,306,784
Change in assets and liabilities this quarter as of 31 May 2013 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	35,049,188
Avals to bills and guarantees of loans	1,415,543
Liabilities under unmatured import bills	663,554
Letters of credit	1,774,141
Other contingencies	31,195,950

^{1/}Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/}Non-Performing Loans (gross) as of 31 March 2013 (Quarterly)
(2.46 percents of total loans before allowance for doubtful accounts of Non-Performing Loans) 3,656,406

Channel of capital maintenance information disclosure

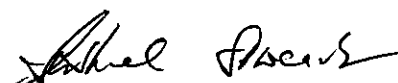
For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure www.cimbthai.com
Date of disclosure 24 April 2013
Information as of 31 December 2012

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision
Location of disclosure www.cimbthai.com
Date of disclosure 24 April 2013
Information as of 31 December 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)
Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer