

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 April 2013

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,192,597	Deposits	126,792,006
Interbank and money market items, net	8,451,347	Interbank and money market items, net	15,881,942
Claims on securities	-	Liabilities payable on demand	562,849
Derivatives assets	4,827,481	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 8,107,839)	40,313,647	Financial liabilities designated at fair value through profit or loss	3,958,245
Investments in subsidiaries and associates, net	1,083,148	Derivatives liabilities	4,466,114
Loans to customers, net	139,303,542	Debts issued and Borrowings	29,324,555
Accrued interest receivables	360,352	Bank's liabilities under acceptances	30,798
Customers' liabilities under acceptances	30,798	Other liabilities	5,385,328
Properties foreclosed, net	1,534,986	Total Liabilities	186,401,837
Premises and equipment, net	3,398,526	Shareholders' equity	
Other assets, net	4,568,077	Equity portion ^{1/}	14,410,177
		Other reserves	1,102,124
		Retained Earnings	5,150,363
		Total Shareholders' equity	20,662,664
Total Assets	207,064,501	Total Liabilities and Shareholders' equity	207,064,501

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 31 March 2013 (Quarterly)	2,633,517
(1.78 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2013 (Quarterly)	1,663,633
Actual provisioning for loan loss, as of 31 March 2013 (Quarterly)	3,143,131
Loans to related parties	10,555,758
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	109,181
Regulatory capital	27,308,703
(Capital adequacy ratio = 15.32 percent)	
Change in assets and liabilities this quarter as of 31 March 2013 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	35,885,970
Avals to bills and guarantees of loans	1,373,472
Liabilities under unmaturred import bills	411,236
Letters of credit	2,021,652
Other contingencies	32,079,610

^{1/}Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/}Non-Performing Loans (gross) as of 31 March 2013 (Quarterly) 3,656,406
(2.46 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks)
Location of disclosure www.cimbthai.com
Date of disclosure 24 April 2013
Information as of 31 December 2012

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision)
Location of disclosure www.cimbthai.com
Date of disclosure 24 April 2013
Information as of 31 December 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Narongchai Wongthanavimok)
Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer