

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 March 2013

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,988,983	Deposits	136,013,432
Interbank and money market items, net	10,691,635	Interbank and money market items, net	8,569,674
Claims on securities	-	Liabilities payable on demand	698,593
Derivatives assets	4,293,913	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 7,239)	39,940,825	Financial liabilities designated at fair value through profit or loss	3,173,970
Investments in subsidiaries and associates, net	1,083,148	Derivatives liabilities	4,118,267
Loans to customers, net	137,207,895	Debts issued and Borrowings	28,285,984
Accrued interest receivables	573,295	Bank's liabilities under acceptances	41,673
Customers' liabilities under acceptances	41,673	Other liabilities	4,863,609
Properties foreclosed, net	1,518,992	Total Liabilities	185,765,202
Premises and equipment, net	3,437,306	Shareholders' equity	
Other assets, net	4,634,436	Equity portion ^{1/}	14,410,177
		Other reserves	1,073,471
		Retained Earnings	5,163,251
		Total Shareholders' equity	20,646,899
Total Assets	206,412,101	Total Liabilities and Shareholders' equity	206,412,101

Non-Performing Loans ^{2/} (net) as of 31 March 2013 (Quarterly)	2,633,516
(1.78 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2013 (Quarterly)	1,663,633
Actual provisioning for loan loss, as of 31 March 2013 (Quarterly)	3,143,131
Loans to related parties	10,163,903
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	109,205
Regulatory capital	26,238,176
(Capital adequacy ratio = 15.05 percent)	
Change in assets and liabilities this quarter as of 31 March 2013 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	27,063,695
Avals to bills and guarantees of loans	1,369,203
Liabilities under unmatured import bills	460,301
Letters of credit	2,124,525
Other contingencies	23,109,666

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

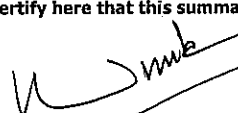
^{2/} Non-Performing Loans (gross) as of 31 March 2013 (Quarterly) 3,656,406
(2.46 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)


Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure www.cimbthai.com
Date of disclosure 25 October 2012
Information as of 30 June 2012

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision
Location of disclosure www.cimbthai.com
Date of disclosure 25 October 2012
Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms. Winita Kimsawadi)
Position Senior Vice President Financial Reporting Department

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(Mr. Narongchai Wongthanavimok)
(On behalf of) Position President and Chief Executive Officer