

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 28 February 2013

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,096,310	Deposits	136,215,599
Interbank and money market items, net	9,854,236	Interbank and money market items, net	7,642,082
Claims on securities	-	Liabilities payable on demand	539,536
Derivatives assets	3,155,575	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 7,239)	37,092,107	Financial liabilities designated at fair value through profit or loss	2,742,770
Investments in subsidiaries and associates, net	1,083,148	Derivatives liabilities	2,970,723
Loans to customers, net	136,267,065	Debts issued and Borrowings	24,715,928
Accrued interest receivables	489,388	Bank's liabilities under acceptances	35,620
Customers' liabilities under acceptances	35,620	Other liabilities	5,821,694
Properties foreclosed, net	1,524,521	Total Liabilities	180,683,952
Premises and equipment, net	3,450,453	Shareholders' equity	
Other assets, net	5,159,515	Equity portion ^{1/}	14,410,177
		Other reserves	1,060,780
		Retained Earnings	5,053,029
		Total Shareholders' equity	20,523,986
Total Assets	201,207,938	Total Liabilities and Shareholders' equity	201,207,938

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 31 December 2012 (Quarterly) (1.93 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	2,752,716
Required provisioning for loan loss, as of 31 December 2012 (Quarterly)	1,574,815
Actual provisioning for loan loss, as of 31 December 2012 (Quarterly)	3,134,603
Loans to related parties	10,242,368
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	111,276
Regulatory capital (Capital adequacy ratio = 15.58 percent)	26,271,185
Change in assets and liabilities this quarter as of 31 December 2012 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	30,508,303
Avals to bills and guarantees of loans	929,736
Liabilities under unmatured import bills	592,001
Letters of credit	2,384,121
Other contingencies	26,602,445

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2012 (Quarterly)
(2.57 percents of total loans before allowance for doubtful accounts of Non-Performing Loans) 3,677,599

Channel of capital maintenance information disclosure

For Commercial Bank
 (under the Notification of the Bank of Thailand)
 Re : Public disclosure of Capital Maintenance for Commercial Banks)
 Location of disclosure www.cimbthai.com
 Date of disclosure 25 October 2012
 Information as of 30 June 2012

For Financial Group
 (under the Notification of the Bank of Thailand)
 Re : Consolidated Supervision)
 Location of disclosure www.cimbthai.com
 Date of disclosure 25 October 2012
 Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



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 (Mr. Narongchai Wongthanavimok)
 Position Senior Executive Vice President Strategy and Finance Group



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 (Mr. Subhak Siwaraksa)
 Position President and Chief Executive Officer