

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 January 2013

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,171,002	Deposits	134,501,055
Interbank and money market items, net	9,565,381	Interbank and money market items, net	8,356,916
Claims on securities	-	Liabilities payable on demand	324,198
Derivatives assets	3,344,517	Liabilities to deliver securities	-
Investments - net	40,361,743	Financial liabilities designated at fair value through profit or loss	2,006,723
(with obligations Thousand Baht 7,239)		Derivatives liabilities	2,884,369
Investments in subsidiaries and associates, net	1,033,148	Debts issued and Borrowings	27,561,318
Loans to customers, net	133,105,739	Bank's liabilities under acceptances	34,364
Accrued interest receivables	585,867	Other liabilities	4,831,918
Customers' liabilities under acceptances	34,364	Total Liabilities	180,500,861
Properties foreclosed, net	1,529,814		
Premises and equipment, net	3,469,122	Shareholders' equity	
Other assets, net	4,753,366	Equity portion ^{1/}	14,410,177
		Other reserves	1,094,051
		Retained Earnings	4,948,974
		Total Shareholders' equity	20,453,202
Total Assets	200,954,063	Total Liabilities and Shareholders' equity	200,954,063

	Thousand Baht
Non-Performing Loans 2/ (net) as of 31 December 2012 (Quarterly)	2,752,716
(1.93 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2012 (Quarterly)	1,574,815
Actual provisioning for loan loss, as of 31 December 2012 (Quarterly)	3,134,603
Loans to related parties	10,038,955
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	111,276
Regulatory capital	26,272,946
(Capital adequacy ratio = 15.59 percent)	
Change in assets and liabilities this quarter as of 31 December 2012 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	35,584,537
Avals to bills and guarantees of loans	817,564
Liabilities under unmatured import bills	600,727
Letters of credit	1,860,407
Other contingencies	32,305,839

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2012 (Quarterly) 3,677,599
(2.57 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure www.cimbthai.com
Date of disclosure 25 October 2012
Information as of 30 June 2012

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision
Location of disclosure www.cimbthai.com
Date of disclosure 25 October 2012
Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)

Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)

Position President and Chief Executive Officer