

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 December 2012

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,130,139	Deposits	135,284,579
Interbank and money market items, net	10,094,175	Interbank and money market items, net	10,359,673
Claims on securities	-	Liabilities payable on demand	345,429
Derivatives assets	2,477,290	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 2,974,839)	40,323,332	Financial liabilities designated at fair value through profit or loss	1,535,308
Investments in subsidiaries and associates, net	1,033,148	Derivatives liabilities	2,002,403
Loans to customers, net	133,601,923	Debts issued and Borrowings	26,226,572
Accrued interest receivables	375,370	Bank's liabilities under acceptances	35,752
Customers' liabilities under acceptances	35,752	Other liabilities	4,890,383
Properties foreclosed, net	1,527,459	Total Liabilities	180,680,099
Premises and equipment, net	3,492,720	Shareholders' equity	
Other assets, net	4,177,623	Equity portion ^{1/}	14,410,177
		Other reserves	1,362,817
		Retained Earnings	3,815,838
		Total Shareholders' equity	19,588,832
Total Assets	200,268,931	Total Liabilities and Shareholders' equity	200,268,931

Non-Performing Loans 2/ (net) as of 31 December 2012 (Quarterly)	2,752,716
(1.93 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2012 (Quarterly)	1,574,815
Actual provisioning for loan loss, as of 31 December 2012 (Quarterly)	3,134,603
Loans to related parties	9,717,596
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	111,314
Regulatory capital	26,897,543
(Capital adequacy ratio = 16.21 percent)	
Change in assets and liabilities this quarter as of 31 December 2012 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	29,809,769
Avals to bills and guarantees of loans	824,192
Liabilities under unmatured import bills	553,183
Letters of credit	1,927,715
Other contingencies	26,504,679

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2012 (Quarterly) 3,677,599
(2.57 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks)
Location of disclosure www.cimbthai.com
Date of disclosure 25 October 2012
Information as of 30 June 2012

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision)
Location of disclosure www.cimbthai.com
Date of disclosure 25 October 2012
Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)
Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer