

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 November 2012

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,938,393	Deposits	130,418,719
Interbank and money market items, net	10,762,809	Interbank and money market items, net	7,352,855
Claims on securities	-	Liabilities payable on demand	488,060
Derivatives assets	2,435,856	Liabilities to deliver securities	-
Investments - net	39,949,201	Financial liabilities designated at fair value through profit or loss	1,379,695
(with obligations Thousand Baht 7,239)		Derivatives liabilities	2,079,488
Investments in subsidiaries and associates, net	893,381	Debts issued and Borrowings	27,886,053
Loans to customers, net	127,869,388	Bank's liabilities under acceptances	59,621
Accrued interest receivables	319,020	Other liabilities	4,897,084
Customers' liabilities under acceptances	59,621	Total Liabilities	174,561,575
Properties foreclosed, net	1,350,800		
Premises and equipment, net	3,513,609	Shareholders' equity	
Other assets, net	3,975,808	Equity portion ^{1/}	14,410,177
		Other reserves	1,335,538
		Retained Earnings	3,760,596
		Total Shareholders' equity	19,506,311
Total Assets	194,067,886	Total Liabilities and Shareholders' equity	194,067,886

	Thousand Baht
Non-Performing Loans 2/ (net) as of 30 September 2012 (Quarterly)	2,705,630
(2.13 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2012 (Quarterly)	2,083,025
Actual provisioning for loan loss, as of 30 September 2012 (Quarterly)	3,725,293
Loans to related parties	9,557,375
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	113,438
Regulatory capital	26,785,656
(Capital adequacy ratio = 16.79 percent)	
Change in assets and liabilities this quarter as of 30 September 2012 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	31,805,424
Avals to bills and guarantees of loans	599,621
Liabilities under unmatured import bills	594,437
Letters of credit	1,935,469
Other contingencies	28,675,897

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2012 (Quarterly) 4,211,332
(3.28 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks)
Location of disclosure www.cimbthai.com
Date of disclosure 25 October 2012
Information as of 30 June 2012

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision)
Location of disclosure www.cimbthai.com
Date of disclosure 25 October 2012
Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)
Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer