

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 October 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,699,468	Deposits	132,162,698
Interbank and money market items, net	8,903,112	Interbank and money market items, net	8,202,999
Claims on securities	-	Liabilities payable on demand	474,216
Derivatives assets	2,677,327	Liabilities to deliver securities	-
Investments - net	42,583,857	Financial liabilities designated at fair value through profit or loss	582,303
(with obligations Thousand Baht 1,507,039)		Derivatives liabilities	2,284,346
Investments in subsidiaries and associates, net	893,381	Debts issued and Borrowings	21,448,327
Loans to customers, net	122,288,192	Bank's liabilities under acceptances	37,084
Accrued interest receivables	513,381	Other liabilities	4,818,357
Customers' liabilities under acceptances	37,084	Total Liabilities	170,010,330
Properties foreclosed, net	1,386,533		
Premises and equipment, net	3,531,391	Shareholders' equity	
Other assets, net	3,958,189	Equity portion ^{1/}	14,410,177
		Other reserves	1,344,528
		Retained Earnings	3,706,880
		Total Shareholders' equity	19,461,585
Total Assets	189,471,915	Total Liabilities and Shareholders' equity	189,471,915

	Thousand Baht
Non-Performing Loans 2/ (net) as of 30 September 2012 (Quarterly)	2,705,630
(2.13 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2012 (Quarterly)	2,083,025
Actual provisioning for loan loss, as of 30 September 2012 (Quarterly)	3,725,293
Loans to related parties	9,374,898
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	113,345
Regulatory capital	23,787,125
(Capital adequacy ratio = 15.51 percent)	
Change in assets and liabilities this quarter as of 30 September 2012 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	46,315,282
Avals to bills and guarantees of loans	615,798
Liabilities under unmatured import bills	671,495
Letters of credit	1,448,585
Other contingencies	43,579,404

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2012 (Quarterly) 4,211,332

(3.28 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure www.cimbthai.com
Date of disclosure 25 October 2012
Information as of 30 June 2012


For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision)
Location of disclosure www.cimbthai.com
Date of disclosure 25 October 2012
Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)

Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)

Position President and Chief Executive Officer