

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
 (Not audited/reviewed by Certified Public Accountant)
 As of 30 September 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,735,133	Deposits	124,534,072 ¹
Interbank and money market items, net	5,976,067	Interbank and money market items, net	10,457,186
Claims on securities	-	Liabilities payable on demand	440,023
Derivatives assets	2,445,836	Liabilities to deliver securities	-
Investments - net	40,022,030	Financial liabilities designated at fair value through profit or loss	1,223,367
(with obligations Thousand Baht 1,507,039)		Derivatives liabilities	2,068,913
Investments in subsidiaries and associates, net	893,381	Debts issued and Borrowings	19,744,045
Loans to customers, net	120,945,533	Bank's liabilities under acceptances	88,529
Accrued interest receivables	502,398	Other liabilities	4,598,928
Customers' liabilities under acceptances	88,529	Total Liabilities	163,155,063
Properties foreclosed, net	1,386,617	Shareholders' equity	
Premises and equipment, net	3,567,271	Equity portion ^{1/}	14,410,177
Other assets, net	3,933,860	Other reserves	1,294,678
		Retained Earnings	3,636,737
Total Assets	182,496,655	Total Shareholders' equity	19,341,592
		Total Liabilities and Shareholders' equity	182,496,655

	Thousand Baht
Non-Performing Loans 2/ (net) as of 30 September 2012 (Quarterly)	2,705,630
(2.13 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2012 (Quarterly)	2,083,025
Actual provisioning for loan loss, as of 30 September 2012 (Quarterly)	3,725,293
Loans to related parties	9,159,223
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	113,371
Regulatory capital	23,799,217
(Capital adequacy ratio = 15.54 percent)	
Change in assets and liabilities this quarter as of 30 September 2012 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	36,000,211
Avals to bills and guarantees of loans	669,845
Liabilities under unmatured import bills	713,038
Letters of credit	1,660,460
Other contingencies	32,956,868

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2012 (Quarterly) 4,211,332
 (3.28 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
 (under the Notification of the Bank of Thailand)
 Re : Public disclosure of Capital Maintenance for Commercial Banks
 Location of disclosure www.cimbthai.com
 Date of disclosure 27 April 2012
 Information as of 31 December 2011

For Financial Group
 (under the Notification of the Bank of Thailand)
 Re : Consolidated Supervision
 Location of disclosure www.cimbthai.com
 Date of disclosure 27 April 2012
 Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)
 Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)
 Position President and Chief Executive Officer