

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 August 2012

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,863,788	Deposits	120,575,542
Interbank and money market items, net	6,827,962	Interbank and money market items, net	10,593,158
Claims on securities	-	Liabilities payable on demand	260,942
Derivatives assets	2,330,398	Liabilities to deliver securities	-
Investments - net	40,645,759	Financial liabilities designated at fair value through profit or loss	921,326
(with obligations Thousand Baht 7,239)		Derivatives liabilities	1,983,541
Investments in subsidiaries and associates, net	893,381	Debts issued and Borrowings	27,068,892
Loans to customers, net	122,769,929	Bank's liabilities under acceptances	37,847
Accrued interest receivables	320,720	Other liabilities	4,347,692
Customers' liabilities under acceptances	37,847	Total Liabilities	165,788,940
Properties foreclosed, net	1,386,988		
Premises and equipment, net	3,592,938	Shareholders' equity	
Other assets, net	2,669,820	Equity portion ^{1/}	14,410,177
		Other reserves	1,283,612
		Retained Earnings	2,856,801
		Total Shareholders' equity	18,550,590
Total Assets	184,339,530	Total Liabilities and Shareholders' equity	184,339,530

	Thousand Baht
Non-Performing Loans 2/ (net) as of 30 June 2012 (Quarterly)	2,670,094
(2.20 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2012 (Quarterly)	2,020,196
Actual provisioning for loan loss, as of 30 June 2012 (Quarterly)	3,080,773
Loans to related parties	8,867,126
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	115,385
Regulatory capital	23,791,945
(Capital adequacy ratio = 15.29 percent)	
Change in assets and liabilities this quarter as of 30 June 2012 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	47,182,054
Avals to bills and guarantees of loans	567,903
Liabilities under unmatured import bills	577,793
Letters of credit	1,861,859
Other contingencies	44,174,499

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2012 (Quarterly) 4,157,118

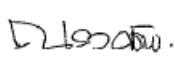
(3.39 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

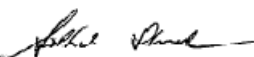
Channel of capital maintenance information disclosure

For Commercial Bank
 (under the Notification of the Bank of Thailand)
 Re : Public disclosure of Capital Maintenance for Commercial Banks
 Location of disclosure www.cimbthai.com
 Date of disclosure 27 April 2012
 Information as of 31 December 2011

For Financial Group
 (under the Notification of the Bank of Thailand)
 Re : Consolidated Supervision
 Location of disclosure www.cimbthai.com
 Date of disclosure 27 April 2012
 Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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 (Mr. Narongchai Wongthanavimok)
 Position Senior Executive Vice President Strategy and Finance Group

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 (Mr. Subhak Siwaraksa)
 Position President and Chief Executive Officer