

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)  
As of 31 July 2012

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,830,279	Deposits	129,190,321
Interbank and money market items, net	12,601,231	Interbank and money market items, net	10,209,165
Claims on securities	-	Liabilities payable on demand	342,629
Derivatives assets	2,550,857	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 2,496,152 )	34,210,578	Financial liabilities designated at fair value through profit or loss	919,534
Investments in subsidiaries and associates, net	893,381	Derivatives liabilities	2,191,444
Loans to customers, net	120,192,003	Debts issued and Borrowings	20,700,204
Accrued interest receivables	508,279	Bank's liabilities under acceptances	35,736
Customers' liabilities under acceptances	35,736	Other liabilities	4,273,734
Properties foreclosed, net	1,395,784	<b>Total Liabilities</b>	<b>167,862,767</b>
Premises and equipment, net	3,617,595	<b>Shareholders' equity</b>	
Other assets, net	2,746,333	Equity portion <sup>1/</sup>	9,641,234
		Other reserves	1,256,389
		Retained Earnings	2,821,666
		<b>Total Shareholders' equity</b>	<b>13,719,289</b>
<b>Total Assets</b>	<b>181,582,056</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>181,582,056</b>

	Thousand Baht
Non-Performing Loans <sup>2/</sup> (net) as of 31 June 2012 (Quarterly) (2.20 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	2,670,094
Required provisioning for loan loss, as of 31 June 2012 (Quarterly)	2,020,196
Actual provisioning for loan loss, as of 31 June 2012 (Quarterly)	3,080,773
Loans to related parties	8,705,037
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	115,385
Regulatory capital (Capital adequacy ratio = 12.20 percent )	18,658,378
Change in assets and liabilities this quarter as of 30 June 2012 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	43,133,636
Avals to bills and guarantees of loans	646,216
Liabilities under unmatured import bills	567,273
Letters of credit	2,500,771
Other contingencies	39,419,376
<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares	
<sup>2/</sup> Non-Performing Loans (gross) as of 31 June 2012 (Quarterly) (3.39 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	4,157,118

**Channel of capital maintenance information disclosure**

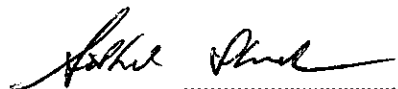
For Commercial Bank  
(under the Notification of the Bank of Thailand)  
Re : Public disclosure of Capital Maintenance for Commercial Banks  
Location of disclosure www.cimbthai.com  
Date of disclosure 27 April 2012  
Information as of 31 December 2011

For Financial Group  
(under the Notification of the Bank of Thailand)  
Re : Consolidated Supervision  
Location of disclosure www.cimbthai.com  
Date of disclosure 27 April 2012  
Information as of 31 December 2011

**We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.**



.....  
(Mr. Narongchai Wongthanavimok)  
Position Senior Executive Vice President Strategy and Finance Group



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(Mr. Subhak Siwaraksa)  
Position President and Chief Executive Officer