

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 June 2012

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,654,176	Deposits	114,359,660
Interbank and money market items, net	6,154,741	Interbank and money market items, net	12,806,337
Claims on securities	-	Liabilities payable on demand	516,226
Derivatives assets	2,354,259	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 2,545,052)	35,456,264	Financial liabilities designated at fair value through profit or loss	917,741
Investments in subsidiaries and associates, net	893,381	Derivatives liabilities	2,084,660
Loans to customers, net	118,396,115	Debts issued and Borrowings	26,482,197
Accrued interest receivables	408,400	Bank's liabilities under acceptances	30,561
Customers' liabilities under acceptances	30,561	Other liabilities	4,428,533
Properties foreclosed, net	1,398,158	Total Liabilities	161,625,915
Premises and equipment, net	3,627,464	Shareholders' equity	
Other assets, net	3,824,234	Equity portion ^{1/}	9,641,234
		Other reserves	1,303,381
		Retained Earnings	2,627,223
		Total Shareholders' equity	13,571,838
Total Assets	175,197,753	Total Liabilities and Shareholders' equity	175,197,753

	Thousand Baht
Non-Performing Loans 2/ (net) as of 31 June 2012 (Quarterly) (2.20 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	2,670,094
Required provisioning for loan loss, as of 31 June 2012 (Quarterly)	2,020,196
Actual provisioning for loan loss, as of 31 June 2012 (Quarterly)	3,080,773
Loans to related parties	8,538,092
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	115,399
Regulatory capital (Capital adequacy ratio = 12.43 percent)	18,659,901
Change in assets and liabilities this quarter as of 30 June 2012 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	40,082,107
Avals to bills and guarantees of loans	683,977
Liabilities under unmatured import bills	467,401
Letters of credit	3,018,147
Other contingencies	35,912,582

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares
^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 JUNE 2012 (QUARTERLY)

4,157,118
(3.39 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks)
Location of disclosure www.cimbthai.com
Date of disclosure 27 April 2012
Information as of 31 December 2011

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision)
Location of disclosure www.cimbthai.com
Date of disclosure 27 April 2012
Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)
Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer

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