

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 31 May 2012**

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,813,578	Deposits	110,300,190
Interbank and money market items, net	5,126,291	Interbank and money market items, net	12,782,235
Claims on securities	-	Liabilities payable on demand	281,357
Derivatives assets	2,396,188	Liabilities to deliver securities	-
Investments - net	37,837,673	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 5,463,352 )		Derivatives liabilities	2,110,171
Investments in subsidiaries and associates, net	893,381	Debts issued and Borrowings	28,653,138
Loans to customers, net	113,787,336	Bank's liabilities under acceptances	55,449
Accrued interest receivables	414,757	Other liabilities	4,517,224
Customers' liabilities under acceptances	55,449	<b>Total Liabilities</b>	<b>158,699,764</b>
Properties foreclosed, net	1,432,744		
Premises and equipment, net	3,629,081	<b>Shareholders' equity</b>	
Other assets, net	3,826,839	Equity portion <sup>1/</sup>	9,641,234
		Other reserves	1,284,532
		Retained Earnings	2,587,787
		<b>Total Shareholders' equity</b>	<b>13,513,553</b>
<b>Total Assets</b>	<b>172,213,317</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>172,213,317</b>

	Thousand Baht
Non-Performing Loans <sup>2/</sup> (net) as of 31 March 2012 (Quarterly)	2,845,255
(2.43 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2012 (Quarterly)	2,155,314
Actual provisioning for loan loss, as of 31 March 2012 (Quarterly)	3,099,715
Loans to related parties	8,317,945
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	117,397
Regulatory capital	18,199,108
(Capital adequacy ratio = 12.41 percent )	
Change in assets and liabilities this quarter as of 31 May 2012 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	45,693,285
Avals to bills and guarantees of loans	687,195
Liabilities under unmatured import bills	578,803
Letters of credit	1,990,074
Other contingencies	42,437,213

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2012 (Quarterly) 4,491,166  
(3.79 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand)  
Re : Public disclosure of Capital Maintenance for Commercial Banks  
Location of disclosure www.cimbthai.com  
Date of disclosure 27 April 2012  
Information as of 31 December 2011

For Financial Group  
(under the Notification of the Bank of Thailand)  
Re : Consolidated Supervision)  
Location of disclosure www.cimbthai.com  
Date of disclosure 27 April 2012  
Information as of 31 December 2011

**We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.**



(Mr. Narongchai Wongthanavimok)

Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)

Position President and Chief Executive Officer