

CIMB Thai Bank Public Company Limited

C.B.1.1

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,869,788	Deposits	108,141,254
Interbank and money market items, net	6,153,607	Interbank and money market items, net	12,899,102
Claims on securities	-	Liabilities payable on demand	427,352
Derivatives assets	1,881,419	Liabilities to deliver securities	-
Investments - net	34,335,975	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 2,933,652)		Derivatives liabilities	1,601,862
Investments in subsidiaries and associates, net	893,381	Debts issued and Borrowings	26,416,947
Loans to customers, net	112,123,832	Bank's liabilities under acceptances	59,153
Accrued interest receivables	433,823	Other liabilities	4,629,685
Customers' liabilities under acceptances	59,153	Total Liabilities	154,175,355
Properties foreclosed, net	1,456,377		
Premises and equipment, net	3,661,640	Shareholders' equity	
Other assets, net	3,832,670	Equity portion "	9,641,234
		Other reserves	1,285,778
		Retained Earnings	2,599,298
		Total Shareholders' equity	13,526,310
Total Assets	167,701,665	Total Liabilities and Shareholders' equity	167,701,665

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 31 March 2012 (Quarterly)	2,845,255
(2.43 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2012 (Quarterly)	2,155,314
Actual provisioning for loan loss, as of 31 March 2012 (Quarterly)	3,099,715
Loans to related parties	8,114,737
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	18,199,290
(Capital adequacy ratio = 12.56 percent)	
Change in assets and liabilities this quarter as of 30 April 2012 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	54,207,874
Avals to bills and guarantees of loans	646,887
Liabilities under unmatured import bills	531,133
Letters of credit	1,963,574
Other contingencies	51,066,280

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2012 (Quarterly) 4,491,166
(3.79 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure www.cimbthai.com
Date of disclosure 27 April 2012
Information as of 31 December 2011

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision)
Location of disclosure www.cimbthai.com
Date of disclosure 27 April 2012
Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



.....
(Mr. Narongchai Wongthanavimok)
Position Senior Executive Vice President Strategy and Finance Group



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(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer