

(Revised Version)

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 31 March 2012**

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,838,514	Deposits	109,138,833
Interbank and money market items, net	9,431,843	Interbank and money market items, net	10,728,155
Claims on securities	-	Liabilities payable on demand	354,658
Derivatives assets	1,825,929	Liabilities to deliver securities	-
Investments - net	34,088,371	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 3,451,552 )		Derivatives liabilities	1,569,093
Investments in subsidiaries and associates, net	1,923,143	Debts issued and Borrowings	30,254,744
Loans to customers, net	111,582,301	Bank's liabilities under acceptances	70,050
Accrued interest receivables	489,403	Other liabilities	4,550,559
Customers' liabilities under acceptances	70,050	<b>Total Liabilities</b>	<b>156,666,092</b>
Properties foreclosed, net	1,457,139		
Premises and equipment, net	3,684,047	<b>Shareholders' equity</b>	
Other assets, net	2,745,501	Equity portion <sup>1/</sup>	9,641,234
		Other reserves	1,233,057
		Retained Earnings	2,595,858
		<b>Total Shareholders' equity</b>	<b>13,470,149</b>
<b>Total Assets</b>	<b>170,136,241</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>170,136,241</b>

	Thousand Baht
Non-Performing Loans <sup>2/</sup> (net) as of 31 March 2012 (Quarterly)	2,845,255
(2.43 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2012 (Quarterly)	2,155,314
Actual provisioning for loan loss, as of 31 March 2012 (Quarterly)	3,099,715
Loans to related parties	8,076,784
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	17,368,105
(Capital adequacy ratio = 11.93 percent )	
Change in assets and liabilities this quarter as of 31 March 2012 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	36,712,391
Avals to bills and guarantees of loans	484,734
Liabilities under unmatured import bills	596,059
Letters of credit	1,995,124
Other contingencies	33,636,474

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2012 (Quarterly) 4,491,166  
(3.79 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand)  
Re : Public disclosure of Capital Maintenance for Commercial Banks  
Location of disclosure www.cimbthai.com  
Date of disclosure 26 October 2011  
Information as of 30 June 2011

For Financial Group  
(under the Notification of the Bank of Thailand)  
Re : Consolidated Supervision  
Location of disclosure www.cimbthai.com  
Date of disclosure 26 October 2011  
Information as of 30 June 2011

**We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.**



(Mr. Narongchai Wongthanavimok)

Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)

Position President and Chief Executive Officer