

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 29 February 2012

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,878,402	Deposits	105,746,369
Interbank and money market items, net	6,491,028	Interbank and money market items, net	9,029,940
Claims on securities	-	Liabilities payable on demand	239,282
Derivatives assets	2,332,218	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 6,248)	32,504,735	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	1,923,143	Derivatives liabilities	1,957,685
Loans to customers, net	112,558,183	Debts issued and Borrowings	31,598,916
Accrued interest receivables	289,898	Bank's liabilities under acceptances	61,332
Customers' liabilities under acceptances	61,332	Other liabilities	4,834,969
Properties foreclosed, net	1,457,139	Total Liabilities	153,468,493
Premises and equipment, net	3,692,297	Shareholders' equity	
Other assets, net	2,674,564	Equity portion ^{1/}	9,641,234
		Other reserves	1,246,768
		Retained Earnings	2,506,444
Total Assets	166,862,939	Total Shareholders' equity	13,394,446
		Total Liabilities and Shareholders' equity	166,862,939

Non-Performing Loans ^{2/} (net) as of 31 December 2011 (Quarterly)	2,700,428
(2.32 percents of total loans after allowance for doubtful accounts of Non-Performing Loans).	
Required provisioning for loan loss, as of 31 December 2011 (Quarterly)	1,704,666
Actual provisioning for loan loss, as of 31 December 2011 (Quarterly)	3,109,352
Loans to related parties	7,740,442
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	17,387,215
(Capital adequacy ratio = 12.00 percent)	
Change in assets and liabilities this quarter as of 29 February 2012 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	35,695,277
Avals to bills and guarantees of loans	480,432
Liabilities under unmatured import bills	589,758
Letters of credit	1,872,385
Other contingencies	32,752,702

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2011 (Quarterly) 3,891,094
(3.31 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks)
Location of disclosure www.cimbthai.com
Date of disclosure 26 October 2011
Information as of 30 June 2011

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision)
Location of disclosure www.cimbthai.com
Date of disclosure 26 October 2011
Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)
Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer