

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 January 2012

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,248,091	Deposits	101,918,821
Interbank and money market items, net	6,128,258	Interbank and money market items, net	6,658,096
Claims on securities	-	Liabilities payable on demand	210,199
Derivatives assets	2,243,134	Liabilities to deliver securities	-
Investments - net	31,130,263	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 6,248)		Derivatives liabilities	1,948,039
Investments in subsidiaries and associates, net	1,923,143	Debts issued and Borrowings	35,667,404
Loans to customers, net	111,617,480	Bank's liabilities under acceptances	43,232
Accrued interest receivables	292,004	Other liabilities	4,769,913
Customers' liabilities under acceptances	43,232	Total Liabilities	151,215,704
Properties foreclosed, net	1,458,793		
Premises and equipment, net	3,651,578	Shareholders' equity	
Other assets, net	2,801,468	Equity portion ^v	9,641,234
		Other reserves	1,276,195
		Retained Earnings	2,404,311
Total Assets	164,537,444	Total Shareholders' equity	13,321,740
		Total Liabilities and Shareholders' equity	164,537,444

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 31 December 2011 (Quarterly)	2,700,428
(2.32 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2011 (Quarterly)	1,704,666
Actual provisioning for loan loss, as of 31 December 2011 (Quarterly)	3,109,352
Loans to related parties	7,419,474
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	18,816,346
(Capital adequacy ratio = 13.03 percent)	
Change in assets and liabilities this quarter as of 31 January 2012 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	27,391,890
Avals to bills and guarantees of loans	554,512
Liabilities under unmatured import bills	638,560
Letters of credit	2,208,968
Other contingencies	23,989,850

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares


^{2/} Non-Performing Loans (gross) as of 31 December 2011 (Quarterly) 3,891,094
(3.31 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

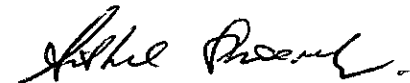
For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks)
Location of disclosure www.cimbthai.com
Date of disclosure 26 October 2011
Information as of 30 June 2011

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision)
Location of disclosure www.cimbthai.com
Date of disclosure 26 October 2011
Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)
Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer