

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 December 2011

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,120,642	Deposits	101,291,201
Interbank and money market items, net	4,577,356	Interbank and money market items, net	4,549,969
Claims on securities	-	Liabilities payable on demand	144,101
Derivatives assets	2,526,862	Liabilities to deliver securities	-
Investments - net	32,492,274	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 6,248)		Derivatives liabilities	2,270,622
Investments in subsidiaries and associates, net	1,923,143	Debts issued and Borrowings	40,210,323
Loans to customers, net	113,842,452	Bank's liabilities under acceptances	69,928
Accrued interest receivables	277,959	Other liabilities	4,779,853
Customers' liabilities under acceptances	69,928	Total Liabilities	153,315,997
Properties foreclosed, net	1,460,651		
Premises and equipment, net	3,673,935	Shareholders' equity	
Other assets, net	2,586,069	Equity portion ^{1/}	9,641,234
		Other reserves	1,332,964
		Retained Earnings	2,261,076
Total Assets	166,551,271	Total Shareholders' equity	13,235,274
		Total Liabilities and Shareholders' equity	166,551,271

Non-Performing Loans ^{2/} (net) as of 31 December 2011 (Quarterly)	2,700,428
(2.32 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2011 (Quarterly)	1,704,666
Actual provisioning for loan loss, as of 31 December 2011 (Quarterly)	3,109,352
Loans to related parties	7,123,979
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	18,816,529
(Capital adequacy ratio = 13.00 percent)	
Change in assets and liabilities this quarter as of 31 December 2011 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	40,864,663
Avals to bills and guarantees of loans	521,340
Liabilities under unmatured import bills	578,076
Letters of credit	2,066,911
Other contingencies	37,698,336

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2011 (Quarterly) 3,891,094
(3.31 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure www.cimbthai.com
Date of disclosure 26 October 2011
Information as of 30 June 2011

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision
Location of disclosure www.cimbthai.com
Date of disclosure 26 October 2011
Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)
Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer