

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 30 November 2011**

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,786,230	Deposits	98,316,979
Interbank and money market items, net	7,417,389	Interbank and money market items, net	10,419,543
Claims on securities	-	Liabilities payable on demand	497,133
Derivatives assets	2,431,733	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 6,248 )	36,297,994	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	1,923,143	Derivatives liabilities	2,276,872
Loans to customers, net	111,100,207	Debts issued and Borrowings	40,029,190
Accrued interest receivables	269,041	Bank's liabilities under acceptances	58,466
Customers' liabilities under acceptances	58,466	Other liabilities	4,769,123
Properties foreclosed, net	1,487,907	<b>Total Liabilities</b>	<b>156,367,306</b>
Premises and equipment, net	2,866,672	<b>Shareholders' equity</b>	
Other assets, net	1,743,063	Equity portion <sup>1/</sup>	9,641,234
		Other reserves	648,851
		Retained Earnings	1,724,454
		<b>Total Shareholders' equity</b>	<b>12,014,539</b>
<b>Total Assets</b>	<b>168,381,845</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>168,381,845</b>

	Thousand Baht
Non-Performing Loans <sup>2/</sup> (net) as of 30 September 2011 (Quarterly)	2,655,671
(2.33 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2011 (Quarterly)	1,644,396
Actual provisioning for loan loss, as of 30 September 2011 (Quarterly)	2,575,032
Loans to related parties	6,858,096
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	18,829,905
(Capital adequacy ratio = 13.30 percent )	
Change in assets and liabilities this quarter as of 30 November 2011 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	34,074,357
Avals to bills and guarantees of loans	526,940
Liabilities under unmatured import bills	590,283
Letters of credit	2,708,916
Other contingencies	30,248,218

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares


<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2011 (Quarterly) 3,673,401  
(3.20 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand)  
Re : Public disclosure of Capital Maintenance for Commercial Banks)  
Location of disclosure www.cimbthai.com  
Date of disclosure 26 October 2011  
Information as of 30 June 2011

For Financial Group  
(under the Notification of the Bank of Thailand)  
Re : Consolidated Supervision)  
Location of disclosure www.cimbthai.com  
Date of disclosure 26 October 2011  
Information as of 30 June 2011

**We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.**



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**(Mr. Narongchai Wongthanavimok)**  
Position Senior Executive Vice President Strategy and Finance Group



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**(Mr. Subhak Siwaraksa)**  
Position President and Chief Executive Officer