

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 September 2011

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,518,970	Deposits	101,758,165
Interbank and money market items, net	9,252,096	Interbank and money market items, net	5,971,230
Claims on securities	-	Liabilities payable on demand	215,663
Derivatives assets	2,438,280	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 6,248)	27,973,369	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	1,923,143	Derivatives liabilities	2,287,749
Loans to customers, net	107,137,487	Debts issued and Borrowings	30,434,544
Accrued interest receivables	246,908	Bank's liabilities under acceptances	59,767
Customers' liabilities under acceptances	59,767	Other liabilities	4,828,575
Properties foreclosed, net	1,707,592	Total Liabilities	145,555,693
Premises and equipment, net	2,848,870	Shareholders' equity	
Other assets, net	1,386,927	Equity portion ^{1/}	9,641,234
		Other reserves	551,835
		Retained Earnings	1,744,647
Total Assets	157,493,409	Total Shareholders' equity	11,937,716
		Total Liabilities and Shareholders' equity	157,493,409

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 30 September 2011 (Quarterly) (2.33 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	2,655,671
Required provisioning for loan loss, as of 30 September 2011 (Quarterly)	1,644,396
Actual provisioning for loan loss, as of 30 September 2011 (Quarterly)	2,575,032
Loans to related parties	6,797,190
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 13.77 percent)	18,830,274
Change in assets and liabilities this quarter as of 30 September 2011 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	43,309,398
Avals to bills and guarantees of loans	468,230
Liabilities under unmatured import bills	789,698
Letters of credit	3,211,939
Other contingencies	38,839,531

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2011 (Quarterly)
(3.20 percents of total loans before allowance for doubtful accounts of Non-Performing Loans) 3,673,401

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks)
Location of disclosure www.cimbthai.com
Date of disclosure 29 April 2011
Information as of 31 December 2010

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision)
Location of disclosure www.cimbthai.com
Date of disclosure 29 April 2011
Information as of 31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)

Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)

Position President and Chief Executive Officer