

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 August 2011

C.B.1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,551,104	Deposits	100,375,320
Interbank and money market items, net	15,934,776	Interbank and money market items, net	4,204,922
Claims on securities	-	Liabilities payable on demand	299,469
Derivatives assets	2,532,741	Liabilities to deliver securities	-
Investments - net	19,500,479	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 6,248)		Derivatives liabilities	1,946,354
Investments in subsidiaries and associates, net	1,323,143	Debts issued and Borrowings	26,072,152
Loans to customers, net	101,420,663	Bank's liabilities under acceptances	68,788
Accrued interest receivables	244,825	Other liabilities	4,673,569
Customers' liabilities under acceptances	68,788	Total Liabilities	137,640,574
Properties foreclosed, net	1,770,964		
Premises and equipment, net	2,843,490	Shareholders' equity	
Other assets, net	1,419,632	Equity portion ^{1/}	9,641,234
		Other reserves	632,251
		Retained Earnings	1,696,546
		Total Shareholders' equity	11,970,031
Total Assets	149,610,605	Total Liabilities and Shareholders' equity	149,610,605

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 30 June 2011 (Quarterly)	2,194,715
(2.05 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2011 (Quarterly)	1,579,461
Actual provisioning for loan loss, as of 30 June 2011 (Quarterly)	2,487,118
Loans to related parties	6,690,328
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	18,787,896
(Capital adequacy ratio = 14.52 percent)	
Change in assets and liabilities this quarter as of 31 August 2011 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	39,830,609
Avals to bills and guarantees of loans	423,777
Liabilities under unmatured import bills	714,668
Letters of credit	3,427,926
Other contingencies	35,264,238

^{1/} Equity portion is referred to the sum of Issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2011 (Quarterly) 3,189,782
(2.95 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

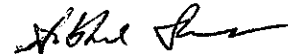
For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks)
Location of disclosure www.cimbthai.com
Date of disclosure 29 April 2011
Information as of 31 December 2010

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision)
Location of disclosure www.cimbthai.com
Date of disclosure 29 April 2011
Information as of 31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)
Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer

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