

CIMB Thai Bank Public Company Limited

C.B.1.1

**Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 July 2011**

| Assets | Thousand Baht | Liabilities | Thousand Baht |
|--|--------------------|---|--------------------|
| Cash | 2,485,329 | Deposits | 101,275,978 |
| Interbank and money market items, net | 15,201,081 | Interbank and money market items, net | 4,782,627 |
| Claims on securities | - | Liabilities payable on demand | 247,566 |
| Derivatives assets | 2,660,948 | Liabilities to deliver securities | - |
| Investments - net (with obligations Thousand Baht 5,899) | 24,194,841 | Financial liabilities designated at fair value through profit or loss | - |
| Investments in subsidiaries and associates, net | 1,323,143 | Derivatives liabilities | 2,193,379 |
| Loans to customers, net | 97,774,998 | Debts issued and Borrowings | 24,907,462 |
| Accrued interest receivables | 248,484 | Bank's liabilities under acceptances | 67,310 |
| Customers' liabilities under acceptances | 67,310 | Other liabilities | 4,620,628 |
| Properties foreclosed, net | 1,773,592 | Total Liabilities | 138,094,950 |
| Premises and equipment, net | 2,826,660 | Shareholders' equity | |
| Other assets, net | 1,389,116 | Equity portion ^{1/} | 9,641,234 |
| | | Other reserves | 637,623 |
| | | Retained Earnings | 1,571,695 |
| | | Total Shareholders' equity | 11,850,552 |
| Total Assets | 149,945,502 | Total Liabilities and Shareholders' equity | 149,945,502 |

| | Thousand Baht |
|---|---------------|
| Non-Performing Loans ^{2/} (net) as of 30 June 2011 (Quarterly) (2.05 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) | 2,194,715 |
| Required provisioning for loan loss, as of 30 June 2011 (Quarterly) | 1,579,461 |
| Actual provisioning for loan loss, as of 30 June 2011 (Quarterly) | 2,487,118 |
| Loans to related parties | 6,543,248 |
| Loans to related asset management companies | - |
| Loans to related parties due to debt restructuring | - |
| Regulatory capital (Capital adequacy ration = 14.50 percent) | 18,267,581 |
| Change in assets and liabilities this quarter as of 31 July 2011 due to fine from violating The Financial Institution Business Act B.E. 2551, Section..... | - |
| Contingent liabilities | 61,900,955 |
| Avals to bills and guarantees of loans | 486,947 |
| Liabilities under unmatured import bills | 508,580 |
| Letters of credit | 2,437,476 |
| Other contingencies | 58,467,952 |

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2011 (Quarterly)
(2.95 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks)
Location of disclosure www.cimbthai.com
Date of disclosure 29 April 2011
Information as of 31 December 2010

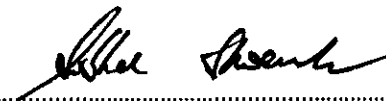
For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision)
Location of disclosure www.cimbthai.com
Date of disclosure 29 April 2011
Information as of 31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)

Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)

Position President and Chief Executive Officer