

CIMB Thai Bank Public Company Limited

C.B.1.1

**Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 June 2011**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,541,166	Deposits	97,243,000
Interbank and money market items, net	11,519,782	Interbank and money market items, net	4,074,791
Claims on securities	-	Liabilities payable on demand	350,361
Derivatives assets	2,066,719	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 5,899)	22,568,796	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	1,323,143	Derivatives liabilities	1,605,698
Loans to customers, net	97,513,156	Debts issued and Borrowings	23,780,045
Accrued interest receivables	204,379	Bank's liabilities under acceptances	59,134
Customers' liabilities under acceptances	59,134	Other liabilities	4,730,896
Properties foreclosed, net	1,776,727	Total Liabilities	131,843,925
Premises and equipment, net	2,762,261	Shareholders' equity	
Other assets, net	1,218,219	Equity portion ^{1/}	9,641,234
		Other reserves	638,611
		Retained Earnings	1,429,712
		Total Shareholders' equity	11,709,557
Total Assets	143,553,482	Total Liabilities and Shareholders' equity	143,553,482

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 30 June 2011 (Quarterly) (2.05 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	2,194,715
Required provisioning for loan loss, as of 30 June 2011 (Quarterly)	1,579,461
Actual provisioning for loan loss, as of 30 June 2011 (Quarterly)	2,487,118
Loans to related parties	6,361,134
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 13.72 percent)	17,175,346
Change in assets and liabilities this quarter as of 30 June 2011 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	58,850,777
Avals to bills and guarantees of loans	456,888
Liabilities under unmatured import bills	474,740
Letters of credit	3,140,913
Other contingencies	54,778,236

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2011 (Quarterly)
(2.95 percents of total loans before allowance for doubtful accounts of Non-Performing Loans) 3,189,782

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure www.cimbthai.com
Date of disclosure 29 April 2011
Information as of 31 December 2010

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision
Location of disclosure www.cimbthai.com
Date of disclosure 29 April 2011
Information as of 31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)
Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer