

CIMB Thai Bank Public Company Limited

C.B.1.1

**Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2011**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,669,991	Deposits	92,856,406
Interbank and money market items, net	16,206,712	Interbank and money market items, net	7,168,250
Claims on securities	-	Liabilities payable on demand	277,005
Derivatives assets	2,087,685	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 5,899)	22,544,080	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	1,323,143	Derivatives liabilities	1,625,407
Loans to customers, net	95,607,852	Debts issued and Borrowings	28,281,859
Accrued interest receivables	201,859	Bank's liabilities under acceptances	76,160
Customers' liabilities under acceptances	76,160	Other liabilities	4,535,691
Properties foreclosed, net	1,781,337	Total Liabilities	134,820,778
Premises and equipment, net	2,742,277	Shareholders' equity	
Other assets, net	1,200,813	Equity portion ^{1/}	9,641,234
		Other reserves	703,856
		Retained Earnings	1,276,041
Total Assets	146,441,909	Total Shareholders' equity	11,621,131
		Total Liabilities and Shareholders' equity	146,441,909

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 31 March 2011 (Quarterly)	1,804,688
(1.87 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2011 (Quarterly)	1,330,833
Actual provisioning for loan loss, as of 31 March 2011 (Quarterly)	2,452,170
Loans to related parties	6,249,677
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	17,163,860
(Capital adequacy ration = 13.77 percent)	
Change in assets and liabilities this quarter as of 31 May 2011 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	38,160,293
Avals to bills and guarantees of loans	517,016
Liabilities under unmatured import bills	444,058
Letters of credit	2,442,569
Other contingencies	34,756,650

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 2,554,468
(2.63 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks)
Location of disclosure www.cimbthai.com
Date of disclosure 29 April 2011
Information as of 31 December 2010

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision)
Location of disclosure www.cimbthai.com
Date of disclosure 29 April 2011
Information as of 31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)
Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer