

CIMB Thai Bank Public Company Limited

C.B.1.1

Summary Statement of Assets and Liabilities

(Not audited/reviewed b Certified Public Accountant)

As of 30 April 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,444,737	Deposits	87,778,011
Interbank and money market items, net	13,046,097	Interbank and money market items, net	5,673,127
Claims on securities	-	Liabilities payable on demand	276,862
Derivatives assets	2,401,148	Liabilities to deliver securities	-
Investments - net	22,541,884	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 5,899)		Derivatives liabilities	1,905,485
Investments in subsidiaries and associates, net	1,323,143	Debts issued and Borrowings	29,215,211
Loans to customers, net	94,258,112	Bank's liabilities under acceptances	28,844
Accrued interest receivables	206,726	Other liabilities	5,674,203
Customers' liabilities under acceptances	28,844	Total Liabilities	130,551,743
Properties foreclosed, net	1,783,271		
Premises and equipment, net	2,733,506	Shareholders' equity	
Other assets, net	1,313,871	Equity portion ^{1/}	9,641,234
		Other reserves	692,292
		Retained Earnings	1,196,070
		Total Shareholders' equity	11,529,596
Total Assets	142,081,339	Total Liabilities and Shareholders' equity	142,081,339

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 31 March 2011 (Quarterly)	1,804,688
(1.87 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2011 (Quarterly)	1,330,833
Actual provisioning for loan loss, as of 31 March 2011 (Quarterly)	2,452,170
Loans to related parties	5,869,098
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	17,164,079
(Capital adequacy ratio = 14.19 percent)	
Change in assets and liabilities this quarter as of 30 april 2011 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	61,600,415
Avals to bills and guarantees of loans	556,958
Liabilities under unmatured import bills	493,484
Letters of credit	2,295,706
Other contingencies	58,254,267

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 2,554,468

(2.63 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re : Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure www.cimbthai.com
Date of disclosure 29 April 2011
Information as of 31 December 2010

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision
Location of disclosure www.cimbthai.com
Date of disclosure 29 April 2011
Information as of 31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)

Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)

Position President and Chief Executive Officer