

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 March 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,352,273	Deposits	87,074,788
Interbank and money market items, net	5,283,600	Interbank and money market items, net	3,293,043
Claims on securities	-	Liabilities payable on demand	427,901
Derivatives assets	2,304,530	Liabilities to deliver securities	-
Investments - net	22,411,712	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 5,899)		Derivatives liabilities	1,646,018
Investments in subsidiaries and associates, net	1,323,143	Debts issued and Borrowings	24,744,090
Loans to customers, net	93,503,378	Bank's liabilities under acceptances	26,197
Accrued interest receivables	200,291	Other liabilities	4,541,986
Customers' liabilities under acceptances	26,197	Total Liabilities	121,754,023
Properties foreclosed, net	1,972,134		
Premises and equipment, net	2,741,603	Shareholders' equity	
Other assets, net	1,143,892	Equity portion ^{1/}	9,641,234
		Other reserves	673,568
		Retained Earnings	1,193,928
		Total Shareholders' equity	11,508,730
Total Assets	133,262,753	Total Liabilities and Shareholders' equity	133,262,753

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 31 March 2011 (Quarterly)	1,804,688
(1.87 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2011 (Quarterly)	1,330,833
Actual provisioning for loan loss, as of 31 March 2011 (Quarterly)	2,452,170
Loans to related parties	5,629,753
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	16,744,881
(Capital adequacy ration = 13.96 percent)	
Change in assets and liabilities this quarter as of 31 March 2011 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	49,874,731
Avals to bills and guarantees of loans	470,659
Liabilities under unmatured import bills	553,812
Letters of credit	2,165,736
Other contingencies	46,684,524

^{1/}Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 2,554,468
(2.63 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re : Public disclosure of Capital Maintenance for Commercial Banks)
Location of disclosure www.cimbthai.com
Date of disclosure 22 October 2010
Information as of 30 June 2010

For Financial Group
(under the Notification of the Bank of Thailand)
Re : Consolidated Supervision)
Location of disclosure
Date of disclosure
Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)
Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)
Position President and Chief Executive Officer