

(Revised Version)

C.B.1.1

CIMB Thai Bank Public Company Limited
Summary Statement of Assets and Liabilities
 (Not audited/reviewed by Certified Public Accountant)
 As of 28 February 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,927,408	Deposits	94,767,427
Interbank and money market items, net	9,779,160	Interbank and money market items, net	6,153,239
Claims on securities	-	Liabilities payable on demand	1,127,724
Derivatives assets	2,382,444	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 5,899)	21,337,126	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	1,323,143	Derivatives liabilities	1,693,942
Loans to customers, net	91,163,645	Debts issued and Borrowings	16,628,269
Accrued interest receivables	186,073	Bank's liabilities under acceptances	24,786
Customers' liabilities under acceptances	24,786	Other liabilities	4,537,429
Properties foreclosed, net	2,029,495	Total Liabilities	124,932,816
Premises and equipment, net	2,569,384	Shareholders' equity	
Other assets, net	2,604,445	Equity portion ^{1/}	9,641,234
		Other reserves	639,713
		Retained Earnings	1,113,346
		Total Shareholders' equity	11,394,293
Total Assets	136,327,109	Total Liabilities and Shareholders' equity	136,327,109

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 31 December 2010 (Quarterly)	1,831,509
(1.80 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2010 (Quarterly)	1,480,041
Actual provisioning for loan loss, as of 31 December 2010 (Quarterly)	2,436,251
Loans to related parties	5,324,552
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	16,722,667
(Capital adequacy ration = 13.99 percent)	
Change in assets and liabilities this quarter as of 28 February 2011 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	38,975,425
Avals to bills and guarantees of loans	465,802
Liabilities under unmatured import bills	472,856
Letters of credit	2,161,444
Other contingencies	35,875,323

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2010 (Quarterly) 2,752,491
 (2.68 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
 (under the Notification of the Bank of Thailand)
 Re : Public disclosure of Capital Maintenance for Commercial Banks)
 Location of disclosure www.cimbthai.com
 Date of disclosure 22 October 2010
 Information as of 30 June 2010

For Financial Group
 (under the Notification of the Bank of Thailand)
 Re : Consolidated Supervision)
 Location of disclosure
 Date of disclosure
 Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mr. Narongchai Wongthanavimok)

Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)

Position President and Chief Executive Officer