

**CIMB Thai Bank Public Company Limited**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed b Certified Public Accountant)**  
**As of 31 January 2011**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,067,983	Deposits	93,441,280
Interbank and money market items, net	12,527,228	Interbank and money market items, net	6,402,338
Claims on securities	-	Liabilities payable on demand	258,387
Derivatives assets	2,310,123	Liabilities to deliver securities	-
Investments - net	21,744,204	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 5,966)		Derivatives liabilities	1,812,191
Investments in subsidiaries and associates, net	1,323,143	Debts issued and Borrowings	19,589,764
Loans to customers, net	90,205,156	Bank's liabilities under acceptances	45,890
Accrued interest receivables	194,617	Other liabilities	4,925,390
Customers' liabilities under acceptances	45,890	<b>Total Liabilities</b>	<b>126,475,240</b>
Properties foreclosed, net	2,031,462		
Premises and equipment, net	2,580,288	<b>Shareholders' equity</b>	
Other assets, net	1,779,008	Equity portion "	9,641,234
		Other reserves	711,028
		Retained Earnings	981,600
		<b>Total Shareholders' equity</b>	<b>11,333,862</b>
<b>Total Assets</b>	<b>137,809,102</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>137,809,102</b>

	Thousand Baht
Non-Performing Loans <sup>2/</sup> (net) as of 31 December 2010 (Quarterly)	1,831,509
(1.80 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2010 (Quarterly)	1,480,041
Actual provisioning for loan loss, as of 31 December 2010 (Quarterly)	2,436,251
Loans to related parties	5,019,040
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	16,722,864
(Capital adequacy ration = 14.20 percent)	
Change in assets and liabilities this quarter as of 31 January 2011 due to fine from violating The Financial Institution Business Act B.E. 2551, Section.....	-
Contingent liabilities	37,802,248
Avals to bills and guarantees of loans	758,010
Liabilities under unmatured import bills	497,664
Letters of credit	1,980,400
Other contingencies	34,566,174

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discounts on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 December 2010 (Quarterly) 2,752,491  
(2.68 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand)  
Re : Public disclosure of Capital Maintenance for Commercial Banks  
Location of disclosure www.cimbthai.com  
Date of disclosure 22 October 2010  
Information as of 30 June 2010

For Financial Group  
(under the Notification of the Bank of Thailand)  
Re : Consolidated Supervision  
Location of disclosure .....  
Date of disclosure .....  
Information as of .....

**We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.**



(Mr. Narongchai Wongthanavimok)

Position Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)

Position President and Chief Executive Officer