

## CIMB Thai Bank Public Company Limited

### Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 31 December 2010

Assets	Baht	Liabilities	Baht
Cash	2,743,015,913.41	Deposits	93,944,244,818.00
Interbank and money market items	14,836,152,718.51	Interbank and money market items	6,282,060,676.06
Investments, net (with obligations Baht 5,966,000.00)	22,720,601,544.58	Liabilities payable on demand	250,634,381.57
Credit advances (net of allowance for doubtful accounts)	89,728,617,089.23	Borrowings	20,292,436,805.76
Accrued interest receivables	177,764,475.44	Financial institution's liabilities under acceptances	61,479,078.18
Properties foreclosed, net	2,032,605,522.20	Other liabilities	6,685,103,606.87
Customers' liabilities under acceptances	61,479,078.18	<b>Total Liabilities</b>	<b>127,515,959,366.44</b>
Premises and equipment, net	2,598,023,557.70	<b>Shareholders' Equity</b>	
Other assets, net	4,311,924,345.23	Paid-up share capital (registered share capital Baht 8,157,967,378.00)	8,157,967,378.00
<b>Total Assets</b>	<b>139,210,184,244.48</b>	Reserves and net profit after appropriation	2,409,220,250.91
Customers' liabilities under unmaturred bills	603,168,810.21	Other reserves and profit and loss account	1,127,037,249.13
<b>Total</b>	<b>139,813,353,054.69</b>	<b>Total Shareholders' Equity</b>	<b>11,694,224,878.04</b>
		<b>Total Liabilities and Shareholders' Equity</b>	<b>139,210,184,244.48</b>
		Financial institution's liabilities under unmaturred bills	603,168,810.21
		<b>Total</b>	<b>139,813,353,054.69</b>

	Baht
Non-Performing Loans <sup>2/</sup> (net) as of 31 December 2010 (Quarterly) ( 1.80 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	1,831,508,652.26
Required provisioning for loan loss, as of 31 December 2010 (Quarterly)	1,480,041,112.08
Actual provisioning for loan loss	2,436,250,570.23
Loans to related parties	4,684,068,013.63
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Regulatory capital	17,159,257,062.40
Changes in assets and liabilities this quarter as of 31 December 2010 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	848,576,847.34
Letters of credit	1,862,306,163.18

<sup>1/</sup>This Summary Statement has not been audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) as of 31 December 2010 (Quarterly)

2,752,490,652.01

( 2.68 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand  
Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure      www.cimbthai.com  
Date of disclosure          22 October 2010  
Information as of            30 June 2010



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President and Chief Executive Officer