

## CIMB Thai Bank Public Company Limited

### Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 30 November 2010

Assets	Baht	Liabilities	Baht
Cash	2,247,738,961.24	Deposits	87,422,020,702.49
Interbank and money market items	15,020,667,620.25	Interbank and money market items	11,844,925,068.06
Investments, net (with obligations Baht 5,966,000.00)	24,442,572,523.94	Liabilities payable on demand	347,674,067.29
Credit advances (net of allowance for doubtful accounts)	88,601,489,928.00	Borrowings	21,797,808,943.26
Accrued interest receivables	184,371,558.93	Financial institution's liabilities under acceptances	66,700,170.80
Properties foreclosed, net	2,060,097,278.99	Other liabilities	6,689,465,158.00
Customers' liabilities under acceptances	66,700,170.80	<b>Total Liabilities</b>	<b>128,168,594,109.90</b>
Premises and equipment, net	2,581,578,676.58	<b>Shareholders' Equity</b>	
Other assets, net	4,516,430,497.54	Paid-up share capital (registered share capital Baht 8,157,967,378.00)	8,157,967,378.00
		Reserves and net profit after appropriation	2,409,220,250.91
		Other reserves and profit and loss account	985,865,477.46
		<b>Total Shareholders' Equity</b>	<b>11,553,053,106.37</b>
<b>Total Assets</b>	<b>139,721,647,216.27</b>	<b>Total Liabilities and Shareholders' Equity</b>	<b>139,721,647,216.27</b>
Customers' liabilities under unmatured bills	680,310,949.37	Financial institution's liabilities under unmatured bills	680,310,949.37
<b>Total</b>	<b>140,401,958,165.64</b>	<b>Total</b>	<b>140,401,958,165.64</b>

Non-Performing Loans <sup>2/</sup> (net) as of 30 September 2010 (Quarterly) Baht 4,538,739,408.03

( 4.92 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2010 (Quarterly) 4,045,327,342.33

Actual provisioning for loan loss 4,408,266,313.72

Loans to related parties 4,676,813,150.69

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Borrowings as part of subordinated debentures cum preferred shares to be

included in the Tier 1 Capital, permitted by the Bank of Thailand -

Regulatory capital 17,102,783,220.10

Changes in assets and liabilities this quarter as of 30 November 2010

due to fine from violating the Financial Institution Business Act B.E.2551,

Section -

Significant contingent liabilities

Avals to bills and guarantees of loans 915,344,579.14

Letters of credit 1,793,961,356.63

<sup>1/</sup>This Summary Statement has not been audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2010 (Quarterly) 7,657,940,754.16

( 8.03 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand

Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure [www.cimbthai.com](http://www.cimbthai.com)

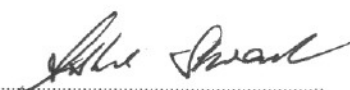
Date of disclosure 22 October 2010

Information as of 30 June 2010



(Mr. Narongchai Wongthanavimok )

Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)

President and Chief Executive Officer