

CIMB Thai Bank Public Company Limited

Summary Statement of Assets and Liabilities ^{1/}

As of 31 October 2010

Assets	Baht	Liabilities	Baht
Cash	1,935,347,639.55	Deposits	83,618,383,745.60
Interbank and money market items	11,361,241,494.66	Interbank and money market items	10,117,992,384.29
Investments, net (with obligations Baht 8,511,000.00)	23,001,770,720.77	Liabilities payable on demand	304,123,366.20
Credit advances (net of allowance for doubtful accounts)	86,482,698,255.70	Borrowings	20,411,578,456.87
Accrued interest receivables	203,120,931.43	Financial institution's liabilities under acceptances	48,127,388.25
Properties foreclosed, net	2,088,362,021.08	Other liabilities	6,615,791,112.87
Customers' liabilities under acceptances	48,127,388.25	Total Liabilities	121,115,996,454.08
Premises and equipment, net	2,582,950,715.73	Shareholders' Equity	
Other assets, net	4,873,470,680.14	Paid-up share capital (registered share capital Baht 8,157,967,378.00)	8,157,967,378.00
		Reserves and net profit after appropriation	2,409,220,250.91
		Other reserves and profit and loss account	893,905,764.32
		Total Shareholders' Equity	11,461,093,393.23
Total Assets	132,577,089,847.31	Total Liabilities and Shareholders' Equity	132,577,089,847.31
Customers' liabilities under unmaturred bills	635,266,250.13	Financial Institution's liabilities under unmaturred bills	635,266,250.13
Total	133,212,356,097.44	Total	133,212,356,097.44

	Baht
Non-Performing Loans ^{2/} (net) as of 30 September 2010 (Quarterly) (4.92 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	4,538,739,408.03
Required provisioning for loan loss, as of 30 September 2010 (Quarterly)	4,045,327,342.33
Actual provisioning for loan loss	4,408,266,313.72
Loans to related parties	4,406,273,767.13
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Regulatory capital	17,102,994,595.78
Changes in assets and liabilities this quarter as of 31 October 2010 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	916,129,667.14
Letters of credit	2,039,205,447.14

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 30 September 2010 (Quarterly)


7,657,940,754.16

(8.03 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand

Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure	Website of CIMB Thai Bank Public Company Limited
Date of disclosure	22 October 2010
Information as of	30 June 2010



(Mr. Narongchai Wongthanavimok)

Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)

President and Chief Executive Officer