

CIMB Thai Bank Public Company Limited

Summary Statement of Assets and Liabilities ^{1/}

As of 30 September 2010

Assets	Baht	Liabilities	Baht
Cash	2,178,504,326.06	Deposits	88,544,916,837.59
Interbank and money market items	9,717,065,838.98	Interbank and money market items	12,639,850,784.78
Investments, net (with obligations Baht 988,511,000.00)	23,546,153,798.60	Liabilities payable on demand	346,508,631.13
Credit advances (net of allowance for doubtful accounts)	84,794,980,529.34	Borrowings	13,699,648,097.28
Accrued interest receivables	179,070,123.22	Financial institution's liabilities under acceptances	40,583,968.75
Properties foreclosed, net	2,096,182,121.68	Other liabilities	6,317,378,785.70
Customers' liabilities under acceptances	40,583,968.75	Total Liabilities	121,588,887,105.23
Premises and equipment, net	2,591,442,008.16	Shareholders' Equity	
Other assets, net	4,912,769,173.19	Paid-up share capital (registered share capital Baht 8,157,967,378.00)	6,674,700,582.00
Total Assets	130,056,751,887.98	Reserves and net profit after appropriation	925,953,454.91
Customers' liabilities under unmatured bills	621,094,437.04	Other reserves and profit and loss account	867,210,745.84
Total	130,677,846,325.02	Total Shareholders' Equity	8,467,864,782.75
		Total Liabilities and Shareholders' Equity	130,056,751,887.98
		Financial institution's liabilities under unmatured bills	621,094,437.04
		Total	130,677,846,325.02

Non-Performing Loans ^{2/} (net) as of 30 September 2010 (Quarterly) (4.92 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	4,538,739,408.03
Required provisioning for loan loss, as of 30 September 2010 (Quarterly)	4,045,327,342.33
Actual provisioning for loan loss	4,408,266,313.72
Loans to related parties	4,174,846,937.39
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Regulatory capital	14,136,679,425.33
Changes in assets and liabilities this quarter as of 30 September 2010 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	925,451,583.00
Letters of credit	2,004,943,949.94

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 30 September 2010 (Quarterly)

(8.03 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

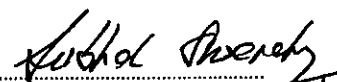
Disclosure of capital maintenance information under the Notification of the Bank of Thailand
Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure	Website of CIMB Thai Bank Public Company Limited
Date of disclosure	29 April 2010
Information as of	31 December 2009



(Mr. Narongchai Wongthanavimok)

Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)

President and Chief Executive Officer