

CIMB Thai Bank Public Company Limited

Summary Statement of Assets and Liabilities ^{1/}

As of 31 July 2010

Assets	Baht	Liabilities	Baht
Cash	2,052,851,882.45	Deposits	89,771,873,564.24
Interbank and money market items	13,276,832,770.93	Interbank and money market items	10,066,568,364.94
Investments, net (with obligations Baht 8,511,000.00)	22,136,376,410.03	Liabilities payable on demand	245,955,121.03
Credit advances (net of allowance for doubtful accounts)	82,705,578,061.53	Borrowings	15,963,576,398.72
Accrued interest receivables	188,597,193.65	Financial institution's liabilities under acceptances	25,989,598.93
Properties foreclosed, net	2,104,195,852.66	Other liabilities	4,603,291,326.08
Customers' liabilities under acceptances	25,989,598.93	Total Liabilities	120,677,254,373.94
Premises and equipment, net	2,619,274,095.99	Shareholders' Equity	
Other assets, net	3,900,983,363.44	Paid-up share capital (registered share capital Baht 8,157,967,378.00)	6,674,700,582.00
		Reserves and net profit after appropriation	180,163,963.62
		Other reserves and profit and loss account	1,478,560,310.05
		Total Shareholders' Equity	8,333,424,855.67
Total Assets	129,010,679,229.61	Total Liabilities and Shareholders' Equity	129,010,679,229.61
Customers' liabilities under unmatured bills	517,757,418.43	Financial institution's liabilities under unmatured bills	517,757,418.43
Total	129,528,436,648.04	Total	129,528,436,648.04

	Baht
Non-Performing Loans ^{2/} (net) as of 30 June 2010 (Quarterly) (4.89 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	4,572,692,097.85
Required provisioning for loan loss, as of 30 June 2010 (Quarterly)	3,965,408,599.63
Actual provisioning for loan loss	4,342,486,707.84
Loans to related parties	3,649,313,725.30
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Regulatory capital	13,381,713,036.43
Changes in assets and liabilities this quarter as of 31 July 2010 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	505,780,279.86
Letters of credit	7,318,257,299.73
	7,958,072,942.12

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 30 June 2010 (Quarterly)

(8.21 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

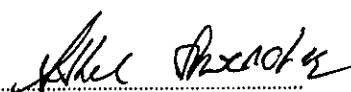
Disclosure of capital maintenance information under the Notification of the Bank of Thailand
Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure	Website of CIMB Thai Public Company Limited
Date of disclosure	29 April 2010
Information as of	31 December 2009



(Mr. Narongchai Wongthavimok)

Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)

President and Chief Executive Officer