

CIMB Thai Bank Public Company Limited

Summary Statement of Assets and Liabilities ^{1/}

As of 30 June 2010

Assets	Baht	Liabilities	Baht
Cash	2,038,618,139.03	Deposits	93,118,701,510.65
Interbank and money market items	12,214,242,400.38	Interbank and money market items	5,472,010,968.66
Investments, net (with obligations Baht 8,511,000.00)	22,455,824,198.56	Liabilities payable on demand	508,772,080.98
Credit advances (net of allowance for doubtful accounts)	82,499,628,977.55	Borrowings	16,325,418,492.82
Accrued interest receivables	179,010,775.30	Financial Institution's liabilities under acceptances	20,531,548.41
Properties foreclosed, net	2,164,525,736.06	Other liabilities	4,851,816,477.71
Customers' liabilities under acceptances	20,531,548.41	Total Liabilities	120,297,251,079.23
Premises and equipment, net	2,625,649,991.27	Shareholders' Equity	
Other assets, net	4,380,353,135.10	Paid-up share capital (registered share capital Baht 6,674,700,582.00)	6,674,700,582.00
Total Assets	128,578,384,901.66	Reserves and net profit after appropriation	180,163,963.62
Customers' liabilities under unmatured bills	423,248,127.89	Other reserves and profit and loss account	1,426,269,276.81
Total	129,001,633,029.55	Total Shareholders' Equity	8,281,133,822.43
		Total Liabilities and Shareholders' Equity	128,578,384,901.66
		Financial Institution's liabilities under unmatured bills	423,248,127.89
		Total	129,001,633,029.55

Non-Performing Loans ^{2/} (net) as of 30 June 2010 (Quarterly) Baht
 (4.89 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) 4,572,692,097.85

Required provisioning for loan loss, as of 30 June 2010 (Quarterly) 3,965,408,599.63

Actual provisioning for loan loss 4,342,486,707.84

Loans to related parties 3,429,056,546.75

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Borrowings as part of subordinated debentures cum preferred shares to be

included in the Tier 1 Capital, permitted by the Bank of Thailand -

Regulatory capital 13,381,931,565.12

Changes in assets and liabilities this quarter as of 30 June 2010

due to fine from violating the Financial Institution Business Act B.E.2551,

Section -

Significant contingent liabilities

Avals to bills and guarantees of loans 507,913,524.32

Letters of credit 1,883,918,735.03

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 30 June 2010 (Quarterly) 7,958,072,942.12

(8.21 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand

Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure Website of CIMBTHAI Public Company Limited'

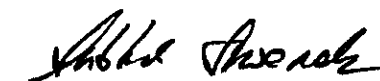
Date of disclosure 29 April 2010

Information as of 31 December 2009



(Mr. Narongchai Wongthanavimok)

Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)

President and Chief Executive Officer