

CIMB Thai Bank Public Company Limited

Summary Statement of Assets and Liabilities ^{1/}

As of 31 May 2010

Assets	Baht	Liabilities	Baht
Cash	2,385,035,813.23	Deposits	87,034,247,441.52
Interbank and money market items	3,648,293,702.36	Interbank and money market items	6,628,993,503.80
Investments, net (with obligations Baht 8,511,000.00)	23,207,470,679.78	Liabilities payable on demand	466,720,494.42
Credit advances (net of allowance for doubtful accounts)	80,546,206,825.38	Borrowings	12,094,826,876.26
Accrued interest receivables	187,800,502.90	Financial institution's liabilities under acceptances	15,137,624.00
Properties foreclosed, net	2,219,931,466.60	Other liabilities	5,002,412,749.72
Customers' liabilities under acceptances	15,137,624.00	Total Liabilities	111,242,338,689.72
Premises and equipment, net	2,646,207,321.20	Shareholders' Equity	
Other assets, net	4,476,093,943.66	Paid-up share capital	
		(registered share capital Baht 6,674,700,582.00)	6,674,700,582.00
		Reserves and net profit after appropriation	180,163,963.62
		Other reserves and profit and loss account	1,234,974,643.77
		Total Shareholders' Equity	8,089,839,189.39
Total Assets	119,332,177,879.11	Total Liabilities and Shareholders' Equity	119,332,177,879.11
Customers' liabilities under unmatured bills	475,670,144.00	Financial institution's liabilities under unmatured bills	475,670,144.00
Total	119,807,848,023.11	Total	119,807,848,023.11

Non-Performing Loans ^{2/} (net) as of 31 March 2010 (Quarterly)

Baht
4,874,546,219.88

(6.03 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2010 (Quarterly)

4,147,571,348.82

Actual provisioning for loan loss

4,285,337,348.28

Loans to related parties

3,295,335,556.42

Loans to related asset management companies

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Loans to related parties due to debt restructuring

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Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand

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Regulatory capital

13,484,531,439.35

Changes in assets and liabilities this quarter as of 31 May 2010

due to fine from violating the Financial Institution Business Act B.E.2551, Section

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Significant contingent liabilities

Avals to bills and guarantees of loans

542,283,325.79

Letters of credit

2,225,980,547.39

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 31 March 2010 (Quarterly)

8,451,819,473.42

(10.01 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand
Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure Website of CIMB Thai Bank Public Company Limited

Date of disclosure 29 April 2010

Information as of 31 December 2009



(Mr. Narongchai Wongthanavimok)

Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)

President and Chief Executive Officer