

CIMB Thai Bank Public Company Limited

Summary Statement of Assets and Liabilities ^{1/}

As of 30 April 2010

Assets	Baht	Liabilities	Baht
Cash	2,544,506,993.76	Deposits	86,555,887,005.12
Interbank and money market items	4,073,612,220.52	Interbank and money market items	5,090,742,189.99
Investments, net (with obligations Baht 8,511,000.00)	22,986,287,888.04	Liabilities payable on demand	231,507,508.88
Credit advances (net of allowance for doubtful accounts)	79,388,097,027.67	Borrowings	13,671,063,371.04
Accrued interest receivables	187,213,322.26	Financial institution's liabilities under acceptances	16,367,584.00
Properties foreclosed, net	2,222,371,890.00	Other liabilities	4,754,755,055.92
Customers' liabilities under acceptances	16,367,584.00	Total Liabilities	110,320,322,714.95
Premises and equipment, net	2,675,147,825.77	Shareholders' Equity	
Other assets, net	4,260,143,737.69	Paid-up share capital (registered share capital Baht 6,674,700,582.00)	6,674,700,582.00
Total Assets	118,353,748,489.71	Reserves and net profit after appropriation	180,163,963.62
Customers' liabilities under unmaturred bills	486,383,316.91	Other reserves and profit and loss account	1,178,561,229.14
Total	118,840,131,806.62	Total Shareholders' Equity	8,033,425,774.76
		Total Liabilities and Shareholders' Equity	118,353,748,489.71
		Financial institution's liabilities under unmaturred bills	486,383,316.91
		Total	118,840,131,806.62

Non-Performing Loans ^{2/} (net) as of 31 March 2010 (Quarterly) (6.03 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	4,874,546,219.88
Required provisioning for loan loss, as of 31 March 2010 (Quarterly)	4,147,571,348.82
Actual provisioning for loan loss	4,285,337,348.28
Loans to related parties	3,275,072,831.96
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Regulatory capital	13,484,312,910.67
Changes in assets and liabilities this quarter as of 30 April 2010 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	553,198,683.52
Letters of credit	2,246,471,137.33

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 31 March 2010 (Quarterly) 8,451,819,473.42

(10.01 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand
Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure	Website of CIMB Thai Bank Public Company Limited
Date of disclosure	29 April 2010
Information as of	31 December 2009



(Mr. Narongchai Wongthanavimok)

Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)

President and Chief Executive Officer