

CIMB Thai Bank Public Company Limited

Summary Statement of Assets and Liabilities ^{1/}

As of 31 March 2010

Assets	Baht	Liabilities	Baht
Cash	2,101,932,411.60	Deposits	82,424,832,672.10
Interbank and money market items	3,395,184,237.46	Interbank and money market items	6,274,800,636.07
Investments, net (with obligations Baht 8,891,000.00)	23,272,966,225.34	Liabilities payable on demand	277,146,530.72
Credit advances (net of allowance for doubtful accounts)	78,566,296,889.10	Borrowings	15,197,192,942.95
Accrued interest receivables	189,415,885.18	Financial Institution's liabilities under acceptances	17,416,979.00
Properties foreclosed, net	2,222,371,890.00	Other liabilities	4,276,319,412.87
Customers' liabilities under acceptances	17,416,979.00	Total Liabilities	108,467,709,173.71
Premises and equipment, net	2,680,849,066.57	Shareholders' Equity	
Other assets, net	3,979,214,526.26	Paid-up share capital (registered share capital Baht 6,674,700,582.00)	6,674,700,582.00
Total Assets	116,425,648,110.51	Reserves and net profit after appropriation	(453,879,177.08)
Customers' liabilities under unmaturing bills	526,130,116.27	Other reserves and profit and loss account	1,737,117,531.88
Total	116,951,778,226.78	Total Shareholders' Equity	7,957,938,936.80
		Total Liabilities and Shareholders' Equity	116,425,648,110.51
		Financial Institution's liabilities under unmaturing bills	526,130,116.27
		Total	116,951,778,226.78

	Baht
Non-Performing Loans ^{2/} (net) as of 31 March 2010 (Quarterly) (6.03 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	4,874,546,219.88
Required provisioning for loan loss, as of 31 March 2010 (Quarterly)	4,147,571,348.82
Actual provisioning for loan loss	4,285,337,348.28
Loans to related parties	3,027,833,463.14
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Regulatory capital	12,716,489,387.29
Changes in assets and liabilities this quarter as of 31 March 2010 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	538,359,228.25
Letters of credit	2,606,602,299.05

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 31 March 2010 (Quarterly)

8,451,819,473.42

(10.01 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand
Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure	Website of CIMBTHAI Public Company Limited
Date of disclosure	28 September 2009
Information as of	30 June 2009



(Mr. Narongchai Wongthanavimok)

Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)

President and Chief Executive Officer