

## CIMB Thai Bank Public Company Limited

### Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 31 January 2010

Assets	Baht	Liabilities	Baht
Cash	1,890,078,162.97	Deposits	84,114,089,054.55
Interbank and money market items	10,847,742,653.28	Interbank and money market items	6,220,256,493.95
Investments, net (with obligations Baht 8,891,000.00)	22,631,294,928.76	Liabilities payable on demand	230,526,401.63
Credit advances (net of allowance for doubtful accounts)	77,611,065,015.71	Borrowings	19,094,848,670.69
Accrued interest receivables	215,815,917.16	Financial institution's liabilities under acceptances	32,049,956.15
Properties foreclosed, net	2,227,579,384.12	Other liabilities	5,132,961,096.36
Customers' liabilities under acceptances	32,049,956.15	<b>Total Liabilities</b>	<b>114,824,731,673.33</b>
Premises and equipment, net	2,702,617,113.47	<b>Shareholders' Equity</b>	
Other assets, net	4,596,494,380.60	Paid-up share capital (registered share capital Baht 6,674,700,582.00)	6,674,700,582.00
<b>Total Assets</b>	<b>122,754,737,512.22</b>	Reserves and net profit after appropriation	(453,879,177.08)
Customers' liabilities under unmaturing bills	522,839,796.28	Other reserves and profit and loss account	1,709,184,433.97
<b>Total</b>	<b>123,277,577,308.50</b>	<b>Total Shareholders' Equity</b>	<b>7,930,005,838.89</b>
		<b>Total Liabilities and Shareholders' Equity</b>	<b>122,754,737,512.22</b>
		Financial institution's liabilities under unmaturing bills	522,839,796.28
		<b>Total</b>	<b>123,277,577,308.50</b>

	Baht
Non-Performing Loans <sup>2/</sup> (net) as of 31 December 2009 (Quarterly) ( 5.97 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	5,450,128,370.65
Required provisioning for loan loss, as of 31 December 2009 (Quarterly)	4,227,750,444.35
Actual provisioning for loan loss	4,247,950,986.01
Loans to related parties	2,947,349,965.93
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Regulatory capital	12,698,422,620.86
Changes in assets and liabilities this quarter as of 31 January 2010 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	425,869,117.45
Letters of credit	1,873,434,550.67

<sup>1/</sup>This Summary Statement has not been audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) as of 31 December 2009 (Quarterly) 9,131,524,247.08

( 9.62 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand

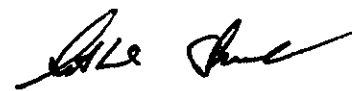
Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure	Website of CIMB Thai Bank Public Company Limited
Date of disclosure	28 September 2009
Information as of	30 June 2009



(Mr. Narongchai Wongthanavimok )

Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)

President and Chief Executive Officer