

CIMB Thai Bank Public Company Limited

Summary Statement of Assets and Liabilities ^{1/}

As of 31 December 2009

Assets	Baht	Liabilities	Baht
Cash	2,820,537,267.81	Deposits	88,424,243,878.72
Interbank and money market items	14,809,064,401.84	Interbank and money market items	9,872,934,748.23
Investments, net (with obligations Baht 8,891,000.00)	21,628,142,597.75	Liabilities payable on demand	286,026,119.39
Credit advances (net of allowance for doubtful accounts)	76,933,819,448.78	Borrowings	15,047,867,134.99
Accrued interest receivables	198,137,466.22	Financial institution's liabilities under acceptances	53,947,376.79
Properties foreclosed, net	2,232,213,794.12	Other liabilities	17,657,238,398.96
Customers' liabilities under acceptances	53,947,376.79	Total Liabilities	131,342,257,657.08
Premises and equipment, net	3,472,435,395.55	Shareholders' Equity	
Other assets, net	16,817,421,835.58	Paid-up share capital	
		(registered share capital Baht 6,674,700,582.00)	6,674,700,582.00
		Reserves and net profit after appropriation	(453,879,177.08)
		Other reserves and profit and loss account	1,402,640,522.44
		Total Shareholders' Equity	7,623,461,927.36
Total Assets	138,965,719,584.44	Total Liabilities and Shareholders' Equity	138,965,719,584.44
Customers' liabilities under unmaturing bills	509,571,415.35	Financial institution's liabilities under unmaturing bills	509,571,415.35
Total	139,475,290,999.79	Total	139,475,290,999.79

Non-Performing Loans ^{2/} (net) as of 31 December 2009 (Quarterly)

Baht
5,450,128,370.65

(5.97 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2009 (Quarterly)

4,227,750,444.35

Actual provisioning for loan loss

4,247,950,986.01

Loans to related parties

2,847,184,085.99

Loans to related asset management companies

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Loans to related parties due to debt restructuring

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Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand

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Regulatory capital

12,461,290,892.72

Changes in assets and liabilities this quarter as of 31 December 2009

due to fine from violating the Financial Institution Business Act B.E.2551, Section

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Significant contingent liabilities

Avals to bills and guarantees of loans

395,387,963.44

Letters of credit

2,313,070,311.05

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 31 December 2009 (Quarterly)

9,131,524,247.08

(9.62 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand
Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure Website of CIMB Thai Bank Public Company Limited

Date of disclosure 28 September 2009

Information as of 30 June 2009



(Mr. Narongchai Wongthanavimok)

Senior Executive Vice President Strategy and Finance Group



(Mr. Subhak Siwaraksa)

President and Chief Executive Officer