

## CIMB Thai Bank Public Company Limited

### Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 30 November 2009

Assets	Baht	Liabilities	Baht
Cash	2,022,676,762.20	Deposits	94,299,566,176.65
Interbank and money market items	16,518,550,799.34	Interbank and money market items	5,888,780,746.89
Investments, net (with obligations Baht 8,891,000.00)	23,094,971,411.48	Liabilities payable on demand	276,573,099.07
Credit advances (net of allowance for doubtful accounts)	74,005,066,416.47	Borrowings	13,520,185,573.65
Accrued interest receivables	217,677,184.17	Financial institution's liabilities under acceptances	74,420,944.05
Properties foreclosed, net	2,215,039,382.32	Other liabilities	11,737,990,401.09
Customers' liabilities under acceptances	74,420,944.05	<b>Total Liabilities</b>	<b>125,797,516,941.40</b>
Premises and equipment, net	3,417,270,242.04	<b>Shareholders' Equity</b>	
Other assets, net	11,705,151,297.42	Paid-up share capital (registered share capital Baht 6,674,700,582.00)	6,674,700,582.00
<b>Total Assets</b>	<b>133,270,824,439.49</b>	Reserves and net profit after appropriation	(453,879,177.08)
Customers' liabilities under unmatured bills	371,434,136.23	Other reserves and profit and loss account	1,252,486,093.17
<b>Total</b>	<b>133,642,258,575.72</b>	<b>Total Shareholders' Equity</b>	<b>7,473,307,498.09</b>
		<b>Total Liabilities and Shareholders' Equity</b>	<b>133,270,824,439.49</b>
		Financial institution's liabilities under unmatured bills	371,434,136.23
		<b>Total</b>	<b>133,642,258,575.72</b>

Non-Performing Loans <sup>2/</sup> (net) as of 30 September 2009 (Quarterly)

Baht  
5,892,286,196.30

( 7.19 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2009 (Quarterly)

4,363,676,231.28

Actual provisioning for loan loss

4,445,392,771.96

Loans to related parties

2,772,303,503.46

Loans to related asset management companies

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Loans to related parties due to debt restructuring

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Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand

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Regulatory capital

12,405,364,207.88

Changes in assets and liabilities this quarter as of 30 November 2009

due to fine from violating the Financial Institution Business Act B.E.2551, Section

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Significant contingent liabilities

Avals to bills and guarantees of loans

395,431,110.10

Letters of credit

1,595,296,254.01

<sup>1/</sup>This Summary Statement has not been audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2009 (Quarterly)

9,707,342,507.87

( 11.32 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand  
Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure Website of CIMB Thai Bank Public Company Limited

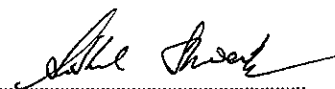
Date of disclosure 28 September 2009

Information as of 30 June 2009



(Mrs. Teeraporn Ratanopas)

Vice President Financial Accounting Department



(Mr. Subhak Siwaraksa)

President and Chief Executive Officer