

## CIMB Thai Bank Public Company Limited

### Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 31 October 2009

Assets	Baht	Liabilities	Baht
Cash	2,156,943,377.85	Deposits	95,053,044,419.56
Interbank and money market items	15,928,965,181.85	Interbank and money market items	4,673,466,950.53
Investments, net	24,165,569,601.11	Liabilities payable on demand	281,424,739.32
(with obligations Baht 8,891,000.00)		Borrowings	11,362,287,804.31
Credit advances (net of allowance for doubtful accounts)	71,922,351,392.78	Financial institution's liabilities under acceptances	82,132,548.16
Accrued interest receivables	232,178,983.27	Other liabilities	15,897,694,967.40
Properties foreclosed, net	2,223,290,852.36	<b>Total Liabilities</b>	<b>127,350,051,429.28</b>
Customers' liabilities under acceptances	82,132,548.16	<b>Shareholders' Equity</b>	
Premises and equipment, net	3,644,515,482.81	Paid-up share capital	
Other assets, net	14,408,415,652.48	(registered share capital Baht 6,674,700,582.00)	6,674,700,582.00
		Reserves and net profit after appropriation	(453,879,177.08)
		Other reserves and profit and loss account	1,193,490,238.47
		<b>Total Shareholders' Equity</b>	<b>7,414,311,643.39</b>
<b>Total Assets</b>	<b>134,764,363,072.67</b>	<b>Total Liabilities and Shareholders' Equity</b>	<b>134,764,363,072.67</b>
Customers' liabilities under unmatured bills	379,432,052.48	Financial institution's liabilities under unmatured bills	379,432,052.48
<b>Total</b>	<b>135,143,795,125.15</b>	<b>Total</b>	<b>135,143,795,125.15</b>

	Baht
Non-Performing Loans <sup>2/</sup> (net) as of 30 September 2009 (Quarterly)	5,892,286,196.30
( 7.19 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2009 (Quarterly)	4,363,676,231.28
Actual provisioning for loan loss	4,445,392,771.96
Loans to related parties	2,772,064,387.20
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Regulatory capital	12,402,160,716.12
Changes in assets and liabilities this quarter as of .....	
due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	384,066,478.95
Letters of credit	1,247,013,058.89

<sup>1/</sup>This Summary Statement has not been audited by Certified Public Accountant

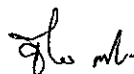
<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2009 (Quarterly)

9,707,342,507.87

( 11.32 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand  
Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure	Website of CIMB Thai Bank Public Company Limited
Date of disclosure	28 September 2009
Information as of	30 June 2009



(Mrs. Teeraporn Ratanopas)

Vice President Financial Accounting Department



(Mr. Subhak Siwaraksa)

President and Chief Executive Officer