

CIMB Thai Bank Public Company Limited

Summary Statement of Assets and Liabilities ^{1/}

As of 30 September 2009

| Assets | Baht | Liabilities | Baht |
|--|---------------------------|---|---------------------------|
| Cash | 2,299,678,767.68 | Deposits | 97,064,073,382.92 |
| Interbank and money market items | 12,576,960,704.02 | Interbank and money market items | 4,268,496,535.80 |
| Investments, net (with obligations Baht 8,891,000.00) | 24,423,661,509.53 | Liabilities payable on demand | 275,301,986.42 |
| Credit advances (net of allowance for doubtful accounts) | 71,788,185,792.27 | Borrowings | 7,972,386,692.41 |
| Accrued interest receivables | 226,780,543.35 | Financial institution's liabilities under acceptances | 103,441,472.89 |
| Properties foreclosed, net | 2,216,017,216.43 | Other liabilities | 7,707,963,948.84 |
| Customers' liabilities under acceptances | 103,441,472.89 | Total Liabilities | 117,391,664,019.28 |
| Premises and equipment, net | 3,670,702,125.94 | Shareholders' Equity | |
| Other assets, net | 7,452,114,383.71 | Paid-up share capital (registered share capital Baht 6,674,700,582.00) | 6,674,700,582.00 |
| Total Assets | 124,757,542,515.82 | Reserves and net profit after appropriation | (453,879,177.08) |
| Customers' liabilities under unmaturred bills | 179,356,080.34 | Other reserves and profit and loss account | 1,145,057,091.62 |
| Total | 124,936,898,596.16 | Total Shareholders' Equity | 7,365,878,496.54 |
| | | Total Liabilities and Shareholders' Equity | 124,757,542,515.82 |
| | | Financial institution's liabilities under unmaturred bills | 179,356,080.34 |
| | | Total | 124,936,898,596.16 |

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|---|-------------------|
| Non-Performing Loans ^{2/} (net) as of 30 September 2009 (Quarterly) (7.19 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) | 5,892,286,196.30 |
| Required provisioning for loan loss, as of 30 September 2009 (Quarterly) | 4,363,676,231.28 |
| Actual provisioning for loan loss | 4,445,392,771.96 |
| Loans to related parties | 2,726,930,308.02 |
| Loans to related asset management companies | - |
| Loans to related parties due to debt restructuring | - |
| Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand | - |
| Regulatory capital | 12,398,850,441.28 |
| Changes in assets and liabilities this quarter as of 30 September 2009 due to fine from violating the Financial Institution Business Act B.E.2551, Section 30 | 125,280.00 |
| Significant contingent liabilities | |
| Avals to bills and guarantees of loans | 389,255,434.33 |
| Letters of credit | 1,938,523,698.83 |

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 30 September 2009 (Quarterly) 9,707,342,507.87

(11.32 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

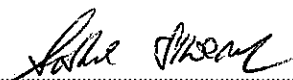
Disclosure of capital maintenance information under the Notification of the Bank of Thailand
Re: Public Disclosure of Capital Maintenance for Commercial Banks

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|------------------------|--|
| Location of disclosure | Website of CIMB Thai Bank Public Company Limited |
| Date of disclosure | 28 September 2009 |
| Information as of | 30 June 2009 |



(Mrs. Teeraporn Ratanopas)

Vice President Financial Accounting Department



(Mr. Subhak Siwaraksa)

President and Chief Executive Officer