

## CIMB THAI BANK PUBLIC COMPANY LTD.

### Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 31 August 2009


Assets	Baht	Liabilities	Baht
Cash	2,530,221,371.59	Deposits	99,748,258,274.44
Interbank and money market items	15,754,407,256.58	Interbank and money market items	4,497,463,217.10
Investments, net (with obligations Baht 1,008,891,000.00)	22,259,709,223.93	Liabilities payable on demand	277,244,222.33
Credit advances (net of allowance for doubtful accounts)	72,029,500,442.35	Borrowings	6,123,388,606.68
Accrued interest receivables	244,580,145.41	Financial institution's liabilities under acceptances	113,069,361.92
Properties foreclosed, net	2,205,157,380.87	Other liabilities	10,524,276,842.94
Customers' liabilities under acceptances	113,069,361.92	<b>Total Liabilities</b>	<b>121,283,700,525.41</b>
Premises and equipment, net	3,664,601,867.24	<b>Shareholders' Equity</b>	
Other assets, net	9,786,656,486.31	Paid-up share capital (registered share capital Baht 6,674,700,582.00)	6,674,700,582.00
<b>Total Assets</b>	<b>128,587,903,536.20</b>	Reserves and net profit after appropriation	(453,879,177.08)
Customers' liabilities under unmatured bills	249,165,032.05	Other reserves and profit and loss account	1,083,381,605.87
<b>Total</b>	<b>128,837,068,568.25</b>	<b>Total Shareholders' Equity</b>	<b>7,304,203,010.79</b>
		<b>Total Liabilities and Shareholders' Equity</b>	<b>128,587,903,536.20</b>
		Financial institution's liabilities under unmatured bills	249,165,032.05
		<b>Total</b>	<b>128,837,068,568.25</b>

Non-Performing Loans <sup>2/</sup> (net) as of 30 June 2009 (Quarterly) ( 5.68 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	5,642,924,324.24
Required provisioning for loan loss, as of 30 June 2009 (Quarterly)	5,142,197,223.42
Actual provisioning for loan loss	5,214,576,198.84
Loans to related parties	2,808,419,774.63
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Regulatory capital	12,395,646,949.52
Changes in assets and liabilities this quarter as of 31 August 2009 due to fine from violating the Financial Institution Business Act B.E.2551, Section 30	125,280.00
Significant contingent liabilities	
Avals to bills and guarantees of loans	877,706,988.59
Letters of credit	1,557,351,959.66

<sup>1/</sup>This Summary Statement has not been audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2009 (Quarterly)

( 9.79 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)



(Mrs. Teeraporn Ratanopas)

Vice President Financial Accounting Department



(Mr. Subhak Siwaraksa)

President and Chief Executive Officer