

CIMB THAI BANK PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities ^{1/}

As of 31 July 2009

Assets	Baht	Liabilities	Baht
Cash	2,764,866,154.48	Deposits	103,835,984,345.20
Interbank and money market items	17,259,374,407.22	Interbank and money market items	3,594,955,120.73
Investments, net (with obligations Baht 8,891,000.00)	23,111,043,388.15	Liabilities payable on demand	215,054,695.47
Credit advances (net of allowance for doubtful accounts)	72,824,436,447.61	Borrowings	6,108,129,520.00
Accrued interest receivables	253,784,552.32	Financial institution's liabilities under acceptances	111,072,350.94
Properties foreclosed, net	2,218,658,145.27	Other liabilities	13,057,060,973.41
Customers' liabilities under acceptances	111,072,350.94	Total Liabilities	126,922,257,005.75
Premises and equipment, net	3,679,724,295.71	Shareholders' Equity	
Other assets, net	11,831,335,123.11	Paid-up share capital (registered share capital Baht 6,674,700,582.00)	6,674,700,582.00
Total Assets	134,054,294,864.81	Reserves and net profit after appropriation	91,966,375.61
Customers' liabilities under unmaturred bills	240,290,168.52	Other reserves and profit and loss account	365,370,901.45
Total	134,294,585,033.33	Total Shareholders' Equity	7,132,037,859.06
		Total Liabilities and Shareholders' Equity	134,054,294,864.81
		Financial institution's liabilities under unmaturred bills	240,290,168.52
		Total	134,294,585,033.33

Non-Performing Loans ^{2/} (net) as of 30 June 2009 (Quarterly)

Baht
5,642,924,324.24

(5.68 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2009 (Quarterly)

5,142,197,223.42

Actual provisioning for loan loss

5,214,576,198.84

Loans to related parties

2,828,377,032.77

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

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Borrowings as part of subordinated debentures cum preferred shares to be

Included in the Tier 1 Capital, permitted by the Bank of Thailand

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Regulatory capital

12,392,336,674.68

Changes in assets and liabilities this quarter as of 31 July 2009

due to fine from violating the Financial Institution Business Act B.E.2551,

Section 30

125,280.00

Significant contingent liabilities

Avals to bills and guarantees of loans

852,083,914.95

Letters of credit

1,588,782,002.04

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 30 June 2009 (Quarterly)

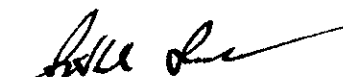
10,162,866,693.15

(9.79 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)



(Mrs. Teeraporn Ratanopas)

Vice President Financial Accounting Department



(Mr. Subhak Siwaraksa)

President and Chief Executive Officer